

KEY BOARD INVESTMENT CONSIDERATIONS

There are a number of key variables to look at when assessing a bond's basic financial characteristics, including features, credit quality, interest rates, price, yield and tax status. Together, these factors help determine the value of your bond investment and the degree to which it matches your financial objectives.

Features:

SPV Structure With Recourse Bond	SPV 17-18 How do you structure SPVs?	SPV Without Trust State
SPV Special Risk Recovery Bond	SPV 19-20 What are special risk recovery bonds?	SPV 21-22 What are special risk recovery bonds?
SPV 23-24 What are special risk recovery bonds?	SPV 25-26 What are special risk recovery bonds?	SPV 27-28 What are special risk recovery bonds?