



## AMSONS INDUSTRIES (K) LTD

Incorporated in the Republic of Kenya on 29 June 2024 under the Companies Act Chapter 486,  
Laws of Kenya

[company registration number PVT-JZUAPPQ7]  
THE CAPITAL MARKETS ACTS (CHAPTER 485A OF THE LAWS OF KENYA)

### PUBLIC ANNOUNCEMENT OF ACCEPTANCES IN RESPECT OF THE TAKEOVER OFFER BY AMSONS INDUSTRIES (K) LIMITED TO ACQUIRE UP TO 100% OF THE ORDINARY SHARES OF BAMBURI CEMENT PLC PURSUANT TO REGULATION 20 OF THE CAPITAL MARKETS (TAKE-OVER & MERGERS) REGULATIONS, 2002

#### 1. Announcement of Acceptances

- 1.1. In accordance with regulation 20 of The Capital Markets (Take-overs & Mergers) Regulations, 2002, we, Amsons Industries (K) Ltd, hereby notify the public of the number of acceptances received from shareholders of Bamburi Cement Plc in relation to the take-over offer (the **Offer**) to acquire up to 100% of the ordinary shares with a par value of KES 5.00 each in Bamburi (the **Offer Shares**), following the closure of the offer period on 5 December 2024.
- 1.2. The details of the total number of voting shares to which the Offer relates are summarized below for clarity and ease of reference:

Requirements in respect to Regulation 20 of the Take-Over Regulations	Details		
Total number of voting shares for which acceptances of the Offer have been received after having been served the Offer document by Amsons to the shareholders of Bamburi Cement Plc in accordance with regulation 7(4) of the Takeover Regulations	350,407,245		
Total number of voting shares held by Amsons and persons acting in concert with Amsons at the time of serving the Offer document to the shareholders of Bamburi Cement Plc in accordance with regulation 7(4) of the Takeover Regulations	Nil		
Total number of voting shares acquired or agreed to be acquired during the offer period	Nil		
Shareholding structure of Bamburi Cement Plc subsequent to the Offer	Shareholder	Number of shares	Percentage shareholding
	Amsons Industries (K) Limited	350,407,245	96.54%
	Minority Shareholders (Non-participating)	12,552,030	3.46%

By order of the Board

For and on behalf of:  
**AMSONS INDUSTRIES (K) LTD**

Nation Media Group