

# DYER & BLAIR INVESTMENT BANK

## DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

05<sup>TH</sup> July 2019



**DYER & BLAIR**  
INVESTMENT BANK

WE KNOW. YOU KNOW.

### CURRENCY PERFORMANCE-KES

|         | Close  | 1-day  | y-t-d  |
|---------|--------|--------|--------|
| KES/USD | 102.63 | (0.33) | (0.77) |
| KES/GBP | 129.09 | (0.30) | (0.06) |
| KES/EUR | 115.76 | (0.24) | 0.59   |

### KENYAN EQUITY MARKETS

| Equity Indices | Close    | 1-day | y-t-d  |
|----------------|----------|-------|--------|
| NASI           | 149.80   | 0.48  | 6.67   |
| NSE-20         | 2,665.15 | 0.70  | (5.95) |
| NSE-25         | 3,618.86 | 0.68  | 1.89   |
| FTSE 15        | 185.64   | 0.23  | 7.39   |
| FTSE 25        | 194.25   | 0.17  | 9.87   |

| Market Activity           | Close | 1-day | y-t-d  |
|---------------------------|-------|-------|--------|
| Market Cap (USD BN)*      | 22.23 | 22.13 | 20.64  |
| Market Turnover (USD MN)  | 7.08  | 5.39  | 784.22 |
| Foreign Buys (%)          | 41.70 | 58.23 | 73.78  |
| Foreign Sales (%)         | 92.07 | 54.79 | 71.50  |
| Foreign Participation (%) | 66.89 | 56.51 | 70.57  |

| Top Gainers       | VWAP   | 1-day  | Volumes       |
|-------------------|--------|--------|---------------|
|                   | (KES)  | ch (%) | ('000 shares) |
| Kakuzi            | 340.00 | 9.68   | 200           |
| I&M Holdings      | 59.50  | 9.17   | 400           |
| Car & General (K) | 25.00  | 8.70   | 100           |

| Top Losers  | VWAP  | 1-day  | Volumes       |
|-------------|-------|--------|---------------|
|             | (KES) | ch (%) | ('000 shares) |
| Home Afrika | 0.57  | (5.00) | 93,500        |
| Sanlam      | 19.50 | (4.88) | 3,000         |
| Uchumi      | 0.54  | (1.82) | 1,600         |

| Top Traders     | Turnover | F.buys  | F.sales | VWAP   | 1-day  |
|-----------------|----------|---------|---------|--------|--------|
|                 | (USD mn) | (USD m) | (USD m) | (KES)  | ch (%) |
| Safaricom       | 3.87     | 1.84    | 3.79    | 27.85  | 0.36   |
| Equity          | 1.43     | 0.38    | 1.29    | 40.00  | 0.13   |
| E. A. Breweries | 0.77     | -       | 0.76    | 195.25 | 0.13   |
| B.A.T           | 0.52     | 0.52    | 0.51    | 505.00 | 0.20   |
| KCB             | 0.24     | 0.21    | -       | 40.00  | (0.37) |

\*Year-to-date refers to Market Capitalization as at 31st December 2018

### CURRENCY PERFORMANCE-TSH, USH, RWF

|         | Close    | 1-day  | y-t-d  |
|---------|----------|--------|--------|
| KES/USH | 36.02    | 0.41   | 1.20   |
| KES/RWF | 8.90     | 0.31   | (1.49) |
| KES/TSH | 22.40    | 0.50   | 0.81   |
| USD/USH | 3,697.01 | 0.08   | 0.44   |
| USD/RWF | 913.57   | (0.01) | (2.28) |
| USD/TSH | 2,299.01 | 0.17   | 0.04   |

### EAC EQUITY MARKETS

| Equity Indices | Close    | 1-day | y-t-d   |
|----------------|----------|-------|---------|
| USE ALSI       | 1,635.82 | -     | (0.82)  |
| USE LCI        | 375.50   | -     | (6.27)  |
| DSE DSEI       | 1,888.76 | 0.00  | (7.48)  |
| DSE TSI        | 3,301.22 | -     | (10.57) |

| DSE**   | Turnover (KES MN) | VWAP (KES) | VWAP (L.C)* | 1-day ch (%) |
|---------|-------------------|------------|-------------|--------------|
| CTL     | 312,345.09        | 4.69       | 105.00      | (4.55)       |
| SWIS    | 23,570.59         | 71.43      | 1,600.00    | -            |
| TBL     | 290,123.57        | 433.02     | 9,700.00    | (14.91)      |
| TWIGA   | 1,785.65          | 89.28      | 2,000.00    | -            |
| TOL     | 2,678.48          | 26.78      | 600.00      | -            |
| Vodacom | 3,035.61          | 30.36      | 680.00      | (15.00)      |

\*Local Currency

\*\*Trading data for the previous day.

**NOTE:** Rwanda Stock Exchange remained closed today in observance of their liberation day.

### RESEARCH ANALYST

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