

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

08TH July 2019



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
KES/USD	102.61	0.02	(0.75)
KES/GBP	128.25	0.65	0.59
KES/EUR	115.11	0.56	1.14

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	148.88	(0.61)	6.02
NSE-20	2,660.48	(0.18)	(6.12)
NSE-25	3,599.81	(0.53)	1.36
FTSE 15	185.65	0.01	7.40
FTSE 25	193.28	(0.50)	9.32

Market Activity	Close	1-day	y-t-d
Market Cap (USD BN)*	22.10	22.24	20.64
Market Turnover (USD MN)	2.69	7.09	786.93
Foreign Buys (%)	19.96	41.70	73.57
Foreign Sales (%)	77.29	92.07	71.87
Foreign Participation (%)	48.63	66.89	72.72

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	('000 shares)
B.O.C Kenya	71.50	10.00	600
Unga Group	36.35	9.98	200
Flame Tree Group	2.61	5.67	400

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	('000 shares)
Sameer Africa	3.10	(7.46)	100
Uchumi	0.50	(7.41)	7,700
I&M Holdings	55.75	(6.30)	3,100

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Stanbic	1.00	-	0.94	100.00	-
Safaricom	0.69	0.42	0.60	27.55	(1.08)
CO-OP	0.25	-	-	12.25	-
Equity	0.24	0.02	0.20	40.00	-
Britam	0.22	-	0.21	7.90	(3.19)

*Year-to-date refers to Market Capitalization as at 31st December 2018

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	36.06	(0.10)	1.10
KES/RWF	8.90	(0.02)	(1.52)
KES/TSH	22.42	(0.07)	0.74
USD/USH	3,700.00	(0.08)	0.36
USD/RWF	913.56	0.00	(2.28)
USD/TSH	2,300.01	(0.04)	0.00

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI	1,636.26	0.06	(0.80)
USE LCI	375.54	0.011	(6.26)
RSE RSI	126.98	(0.28)	(0.63)
RSE RASI	136.16	(0.04)	3.78
DSE DSEI	1,889.43	0.04	(7.44)
DSE TSI	3,296.48	(0.14)	(10.70)

RSE	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BoK	128,579,812.21	30.89	275.00	0.36
BLW	53,495,945.37	16.40	146.00	(0.68)
CTL	224.63	6.40	57.00	-
IMR	-	10.11	90.00	-
DSE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
CTL	5,906,665.73	4.68	105.00	-
TBL	50,857.89	508.58	11,400.00	17.53
TWIGA	24,269.03	89.22	2,000.00	-
Vodacom	3,568.97	35.69	800.00	17.65

*Local Currency

**Trading data for the previous day.

RESEARCH ANALYST

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