

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

09TH July 2019



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
KES/USD	102.69	(0.08)	(0.83)
KES/GBP	128.47	(0.17)	0.42
KES/EUR	115.20	(0.07)	1.07

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	147.43	(0.97)	4.98
NSE-20	2,664.40	0.15	(5.98)
NSE-25	3,581.13	(0.52)	0.83
FTSE 15	184.48	(0.63)	6.72
FTSE 25	192.12	(0.60)	8.67

Market Activity	Close	1-day	y-t-d
Market Cap (USD BN)*	21.86	22.08	20.64
Market Turnover (USD MN)	6.10	2.69	793.08
Foreign Buys (%)	62.02	19.96	73.48
Foreign Sales (%)	55.26	77.29	71.74
Foreign Participation (%)	58.64	48.63	72.61

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	('000 shares)
Standard Group	30.00	9.49	200
Home Afrika	0.60	9.09	91,800
Sameer Africa	3.37	8.71	700

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	('000 shares)
Car & General	23.00	(8.00)	100
Liberty	10.20	(4.67)	1,100
Stanbic	98.00	(2.00)	600

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	2.65	2.30	2.55	27.00	(2.00)
Equity Group	1.90	0.45	0.25	40.20	0.50
BAT	0.91	0.84	0.15	506.00	0.20
EABL	0.40	0.19	0.40	197.00	-
KCB Group	0.10	-	-	39.60	(1.00)

*Year-to-date refers to Market Capitalization as at 31st December 2018

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	36.03	0.08	1.18
KES/RWF	8.90	0.07	(1.44)
KES/TSH	22.40	0.08	0.82
USD/USH	3,700.01	(0.00)	0.36
USD/RWF	913.64	(0.01)	(2.28)
USD/TSH	2,300.01	(0.00)	0.00

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI	1,634.89	(0.08)	(0.88)
USE LCI	373.84	(0.453)	(6.68)
RSE RSI	126.98	-	(0.63)
RSE RASI	136.16	-	3.78
DSE DSEI	1,886.82	(0.14)	(7.57)
DSE TSI	3,296.48	-	(10.70)

RSE	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BoK	222,549.43	30.91	275.00	-
BLW	-	16.41	146.00	-
CTL	30,842.20	6.29	56.00	(1.75)
IMR	-	10.12	90.00	-
DSE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
CTL	5,925,131.27	4.69	105.00	-
SWIS	44,862.75	71.44	1,600.00	-
TWIGA	230,385.94	89.30	2,000.00	-
NICO	78,134.77	7.81	175.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH ANALYST

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