

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

10TH July 2019



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
KES/USD	102.75	(0.06)	(0.89)
KES/GBP	128.15	0.25	0.68
KES/EUR	115.18	0.02	1.09

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	148.86	0.97	6.00
NSE-20	2,670.91	0.24	(5.75)
NSE-25	3,607.35	0.73	1.57
FTSE 15	185.99	0.82	7.60
FTSE 25	194.23	1.10	9.86

Market Activity	Close	1-day	y-t-d
Market Cap (USD BN)*	22.06	21.85	20.64
Market Turnover (USD MN)	5.44	6.10	798.57
Foreign Buys (%)	21.44	62.02	73.12
Foreign Sales (%)	92.60	55.26	71.88
Foreign Participation (%)	57.02	58.64	72.50

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	('000 shares)
Liberty Kenya	11.20	9.80	200
Stanlib Fahari	9.30	6.65	200
Kenya Airways	4.77	4.84	126,800

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	('000 shares)
Umeme Ltd	7.50	(9.86)	1,300
Standard Group	27.05	(9.83)	100
Express Kenya	5.80	(6.45)	200

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Equity Group	4.11	0.35	4.06	40.50	0.75
Safaricom	0.80	0.59	0.74	27.50	1.85
EABL	0.19	0.17	0.17	199.75	1.40
KCB Group	0.07	-	0.04	39.50	(0.25)
KenGen	0.04	0.03	0.00	6.00	-

*Year-to-date refers to Market Capitalization as at 31st December 2018

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	35.96	0.19	1.37
KES/RWF	8.89	0.12	(1.40)
KES/TSH	22.37	0.11	0.92
USD/USH	3,695.00	0.14	0.49
USD/RWF	913.76	(0.01)	(2.30)
USD/TSH	2,299.01	0.04	0.04

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI	1,634.74	(0.01)	(0.89)
USE LCI	373.66	(0.048)	(6.72)
RSE RSI	126.98	-	(0.63)
RSE RASI	136.16	-	3.78
DSE DSEI	1,897.47	0.56	(7.05)
DSE TSI	3,295.61	(0.03)	(10.72)

RSE	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BoK	-	30.92	275.00	-
BLW	-	16.42	146.00	-
CTL	-	6.30	56.00	-
IMR	7,084.14	10.12	90.00	-
DSE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
CTL	8,043,261.20	4.69	105.00	-
DSE	491,622.31	49.16	1,100.00	(8.33)
TBL	103,239,880.40	509.50	11,400.00	-
TWIGA	40,044.87	89.39	2,000.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH ANALYST

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