

# DYER & BLAIR INVESTMENT BANK

## DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

11<sup>TH</sup> July 2019



**DYER & BLAIR**  
INVESTMENT BANK

WE KNOW. YOU KNOW.

### CURRENCY PERFORMANCE-KES

|         | Close  | 1-day  | y-t-d  |
|---------|--------|--------|--------|
| KES/USD | 102.92 | (0.17) | (1.06) |
| KES/GBP | 128.57 | (0.33) | 0.35   |
| KES/EUR | 115.61 | (0.37) | 0.72   |

### KENYAN EQUITY MARKETS

| Equity Indices | Close    | 1-day | y-t-d  |
|----------------|----------|-------|--------|
| NASI           | 149.06   | 0.13  | 6.15   |
| NSE-20         | 2,686.94 | 0.60  | (5.18) |
| NSE-25         | 3,621.97 | 0.41  | 1.98   |
| FTSE 15        | 186.03   | 0.02  | 7.62   |
| FTSE 25        | 194.49   | 0.13  | 10.01  |

| Market Activity           | Close | 1-day | y-t-d  |
|---------------------------|-------|-------|--------|
| Market Cap (USD BN)*      | 22.06 | 22.03 | 20.64  |
| Market Turnover (USD MN)  | 5.08  | 5.43  | 803.71 |
| Foreign Buys (%)          | 9.70  | 21.44 | 72.72  |
| Foreign Sales (%)         | 71.09 | 92.60 | 71.88  |
| Foreign Participation (%) | 40.40 | 57.02 | 72.30  |

| Top Gainers    | VWAP  | 1-day  | Volumes       |
|----------------|-------|--------|---------------|
|                | (KES) | ch (%) | ('000 shares) |
| Standard Group | 29.75 | 9.98   | 100           |
| Kenya Airways  | 5.12  | 7.34   | 8,300         |
| NBK            | 4.24  | 4.43   | 24,000        |

| Top Losers     | VWAP  | 1-day  | Volumes       |
|----------------|-------|--------|---------------|
|                | (KES) | ch (%) | ('000 shares) |
| B.O.C Kenya    | 65.00 | (9.09) | 500           |
| Eveready EA    | 0.92  | (8.00) | 800           |
| Stanlib Fahari | 8.66  | (6.88) | 4,300         |

| Top Traders  | Turnover | F.buys  | F.sales | VWAP   | 1-day  |
|--------------|----------|---------|---------|--------|--------|
|              | (USD mn) | (USD m) | (USD m) | (KES)  | ch (%) |
| Stanbic      | 2.27     | -       | 2.27    | 100.00 | 3.63   |
| EABL         | 1.10     | 0.00    | 1.09    | 199.75 | -      |
| Equity Group | 1.08     | 0.06    | 0.16    | 40.50  | -      |
| KCB Group    | 0.35     | 0.31    | -       | 39.45  | (0.13) |
| Safaricom    | 0.16     | 0.13    | 0.07    | 27.45  | (0.18) |

\*Year-to-date refers to Market Capitalization as at 31st December 2018

### CURRENCY PERFORMANCE-TSH, USH, RWF

|         | Close    | 1-day  | y-t-d  |
|---------|----------|--------|--------|
| KES/USH | 35.82    | 0.38   | 1.75   |
| KES/RWF | 8.88     | 0.16   | (1.24) |
| KES/TSH | 22.33    | 0.21   | 1.13   |
| USD/USH | 3,687.00 | 0.22   | 0.71   |
| USD/RWF | 913.85   | (0.01) | (2.31) |
| USD/TSH | 2,298.01 | 0.04   | 0.09   |

### EAC EQUITY MARKETS

| Equity Indices | Close    | 1-day  | y-t-d   |
|----------------|----------|--------|---------|
| USE ALSI       | 1,636.51 | 0.11   | (0.78)  |
| USE LCI        | 374.56   | 0.241  | (6.50)  |
| RSE RSI        | 126.98   | -      | (0.63)  |
| RSE RASI       | 136.16   | -      | 3.78    |
| DSE DSEI       | 1,895.00 | (0.13) | (7.17)  |
| DSE TSI        | 3,295.61 | -      | (10.72) |

| RSE   | Turnover (KES MN) | VWAP (KES) | VWAP (L.C)* | 1-day ch (%) |
|-------|-------------------|------------|-------------|--------------|
| BoK   | 319,011.15        | 30.97      | 275.00      | -            |
| BLW   | 14,798.96         | 16.44      | 146.00      | -            |
| CTL   | -                 | 6.31       | 56.00       | -            |
| IMR   | -                 | 10.14      | 90.00       | -            |
| DSE** | Turnover (KES MN) | VWAP (KES) | VWAP (L.C)* | 1-day ch (%) |
| CTL   | 7,258,311.46      | 4.70       | 105.00      | -            |
| NMB   | 10,480.30         | 104.80     | 2,340.00    | -            |
| TBL   | 20,423.15         | 510.58     | 11,400.00   | -            |
| TCC   | 350,239.17        | 761.39     | 17,000.00   | 17.24        |
| TWIGA | 295,598.27        | 89.58      | 2,000.00    | -            |
| TOL   | 7,725,407.12      | 26.87      | 600.00      | -            |
| NICO  | 22,416.20         | 7.84       | 175.00      | -            |

\*Local Currency

\*\*Trading data for the previous day.

### RESEARCH ANALYST

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