

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

12TH July 2019



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
KES/USD	102.92	0.00	(1.06)
KES/GBP	129.24	(0.52)	(0.17)
KES/EUR	115.97	(0.32)	0.41

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	149.73	0.45	6.62
NSE-20	2,677.90	(0.34)	(5.50)
NSE-25	3,627.53	0.15	2.14
FTSE 15	186.11	0.04	7.67
FTSE 25	194.64	0.08	10.09

Market Activity	Close	1-day	y-t-d
Market Cap (USD BN)*	22.16	22.06	20.64
Market Turnover (USD MN)	5.12	5.08	808.88
Foreign Buys (%)	78.23	9.70	72.75
Foreign Sales (%)	44.25	71.09	71.70
Foreign Participation (%)	61.24	40.40	72.23

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	('000 shares)
B.O.C Kenya	71.00	9.23	100
Eveready EA	0.97	5.43	7,100
Total Kenya	29.00	4.13	1,600

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	('000 shares)
Trans-Century	3.65	(8.75)	800
Uchumi	0.42	(6.67)	22,400
NBK	4.09	(3.54)	5,900

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
BAT(K)	1.77	1.77	-	507.00	0.40
Equity	0.96	0.51	0.49	40.55	0.12
Safaricom	0.83	0.77	0.72	27.75	1.09
EABL	0.50	0.29	0.50	199.75	-
Centum	0.48	0.42	0.21	32.90	1.39

*Year-to-date refers to Market Capitalization as at 31st December 2018

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	35.90	(0.22)	1.53
KES/RWF	8.88	(0.01)	(1.25)
KES/TSH	22.35	(0.09)	1.05
USD/USH	3,695.01	(0.22)	0.49
USD/RWF	913.95	(0.01)	(2.32)
USD/TSH	2,300.01	(0.09)	(0.00)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI	1,643.96	0.46	(0.33)
USE LCI	375.32	0.203	(6.31)
RSE RSI	126.77	(0.17)	(0.79)
RSE RASI	136.12	(0.03)	3.75
DSE DSEI	1,905.71	0.57	(6.65)
DSE TSI	3,295.61	-	(10.72)

RSE	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BoK	37,161.74	30.97	275.00	-
BLW	11,430.05	16.33	145.00	(0.68)
CTL	808,774.68	6.42	57.00	1.79
IMR	2,027.00	10.14	90.00	-
DSE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
CTL	107,973.26	4.70	105.00	-
DSE	109,275.43	49.22	1,100.00	-
TBL	25,506.55	510.13	11,400.00	-
TWIGA	153,576.29	89.50	2,000.00	-
NICO	23,492.88	7.83	175.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH ANALYST

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