

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

22nd July 2019



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
KES/USD	103.22	(0.11)	(1.35)
KES/GBP	129.31	(0.55)	(0.22)
KES/EUR	115.97	(0.25)	0.41

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	149.92	0.07	6.76
NSE-20	2,698.64	0.34	(4.77)
NSE-25	3,618.98	0.15	1.90
FTSE 15	186.52	0.28	7.90
FTSE 25	193.88	(0.28)	9.66

Market Activity	Close	1-day	y-t-d
Market Cap (USD BN)*	22.12	22.11	20.64
Market Turnover (USD MN)	2.58	2.69	833.78
Foreign Buys (%)	69.19	67.05	72.12
Foreign Sales (%)	81.81	78.24	72.01
Foreign Participation (%)	75.50	72.65	72.06

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	('000 shares)
Car & General	23.00	9.52	100
Uchumi	0.38	8.57	3,200
Sameer	4.37	5.05	19,400

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	('000 shares)
Flame Tree Group	2.41	(6.23)	3,400
Home Afrika Ltd	0.61	(6.15)	18,400
Total Kenya Ltd	27.30	(5.37)	4,600

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	0.92	0.48	0.86	27.80	(0.18)
KCB Group	0.76	0.66	0.58	39.80	0.63
Equity Group	0.56	0.56	0.52	40.50	0.12
EABL	0.12	0.05	0.12	196.50	(1.13)
Williamson Tea (K)	0.10	0.03	-	164.00	0.92

*Year-to-date refers to Market Capitalization as at 31st December 2018

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	35.80	0.11	1.81
KES/RWF	8.87	0.11	(1.12)
KES/TSH	22.28	0.11	1.33
USD/USH	3,695.01	(0.00)	0.49
USD/RWF	915.42	(0.00)	(2.48)
USD/TSH	2,300.01	(0.00)	0.00

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI	1,629.19	0.00	(1.22)
USE LCI	374.38	0.011	(6.55)
RSE RSI	126.77	-	(0.79)
RSE RASI	136.12	-	3.75
DSE DSEI	1,924.15	1.71	(5.74)
DSE TSI	3,295.61	-	(10.72)

RSE	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BoK	-	31.01	275.00	-
BLW	-	16.35	145.00	-
CTL	295,639.82	6.43	57.00	-
IMR	10,147.82	10.15	90.00	-
DSE **				
DSE	6,614.82	49.36	1,100.00	-
TBL	3,581.16	511.59	11,400.00	-
TWIGA	12,565.46	89.75	2,000.00	(3.85)

*Local Currency

**Trading data for the previous day.

RESEARCH ANALYST

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