

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

06TH April 2020



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
KES/USD	105.91	(0.23)	(4.51)
KES/GBP	129.82	1.08	2.35
KES/EUR	114.39	0.79	(0.90)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	135.52	(2.28)	(18.56)
NSE-20	2,016.20	0.15	(24.04)
NSE-25	3,163.22	(1.42)	(22.86)
FTSE 15	166.21	(1.39)	(24.90)
FTSE 25	175.40	(2.58)	(23.57)

Market Activity	Close	1-day	y-t-d
Market Cap (USD BN)*	19.56	20.01	25.06
Market Turnover (USD MN)	5.96	6.01	446.15
Foreign Buys (%)	83.18	90.67	49.28
Foreign Sales (%)	90.21	76.71	74.13
Foreign Participation (%)	86.69	83.69	61.71

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	('000 shares)
Eveready	0.85	9.00	200
TPS	15.70	8.70	25,500
Britam	7.38	6.00	56,400

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	('000 shares)
Eaagads	10.00	(9.10)	100
Safaricom	27.55	(4.20)	14,371,000
Co-op	12.40	(3.90)	1,662,500

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	3.74	3.50	3.39	27.55	(4.20)
Equity	0.87	0.71	0.86	34.20	0.60
KCB	0.78	0.55	0.64	34.80	0.60
EABL	0.23	0.19	0.23	156.00	(1.40)
Co-op	0.19	0.00	0.19	12.40	(3.90)

*Year-to-date refers to Market Capitalization as at 31st December 2019

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	35.55	0.75	1.70
KES/RWF	8.99	0.23	3.89
KES/TSH	21.84	0.23	3.69
USD/USH	3,765.01	0.53	(2.73)
USD/RWF	952.34	0.00	(0.45)
USD/TSH	2,313.01	(0.00)	(0.65)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI	1,320.58	0.80	(26.66)
USE LCI	342.21	-	(2.30)
RSE RSI	122.29	-	(0.90)
RSE RASI	150.23	-	10.81
DSE DSEI	1,757.59	(0.55)	(14.65)
DSE TSI	3,482.74	-	1.51

RSE	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOK	-	28.91	260.00	-
BLR	-	15.46	139.00	-
CTL	7,784.35	7.78	70.00	-
IMR	-	10.01	90.00	-

DSE **				
CRDB	262,565.70	6.41	140.00	-
SWIS	-	65.93	1,440.00	-
TPCC	26,251.35	99.82	2,180.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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