

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

07th April 2020



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
KES/USD	106.18	(0.26)	(4.78)
KES/GBP	130.44	(0.48)	1.88
KES/EUR	114.75	(0.32)	(1.22)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	132.72	(2.07)	(20.25)
NSE-20	1,982.50	(1.67)	(25.31)
NSE-25	3,100.16	(1.99)	(24.40)
FTSE 15	163.51	(1.62)	(26.12)
FTSE 25	173.10	(1.31)	(24.57)

Market Activity	Close	1-day	y-t-d
Market Cap (USD BN)*	19.10	19.51	25.06
Market Turnover (USD MN)	7.37	5.95	460.10
Foreign Buys (%)	61.95	83.18	49.95
Foreign Sales (%)	97.26	90.21	74.74
Foreign Participation (%)	79.61	86.69	62.35

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	('000 shares)
Umeme	6.82	10.00	4,000
Eaagads	11.00	10.00	200
Sanlam Kenya	16.40	9.33	100

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	('000 shares)
Bamburi Cement	48.15	(9.15)	4,400
Total Kenya	22.90	(8.03)	12,700
E.A. Breweries	146.50	(6.09)	160,100

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	3.92	3.83	3.87	26.80	(2.72)
Equity Group	2.11	0.56	2.11	33.65	(1.61)
KCB Group	0.90	0.01	0.86	34.50	(0.86)
E.A. Breweries	0.22	0.16	0.22	146.50	(6.09)
Co-operative Bank	0.04	0.00	0.04	12.35	(0.40)

*Year-to-date refers to Market Capitalization as at 31st December 2019

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	35.48	0.20	1.90
KES/RWF	8.97	0.26	4.13
KES/TSH	21.79	0.21	3.89
USD/USH	3,767.00	(0.05)	(2.78)
USD/RWF	952.32	0.00	(0.45)
USD/TSH	2,314.01	(0.04)	(0.70)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI	1,320.93	0.13	(26.64)
USE LCI	342.21	-	(2.30)
DSE DSEI	1,770.20	0.72	(14.03)
DSE TSI	3,482.74	-	1.51

DSE **	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
CRDB	39,120.86	6.42	140.00	-
TBL	8,002.20	500.14	10,900.00	-
TPCC	14,103.88	100.03	2,180.00	-

*Local Currency

**Trading data for the previous day.

NOTE:

- ⇒ Rwanda Stock Exchange (RSE) remained closed today in observance of the Tutsi Genocide Memorial Day holiday. It will resume on Wednesday 8th April, 2020.
- ⇒ The CMA issued an extension of suspension of Mumias Sugar from trading until further notice.
- ⇒ The CMA issued an extension of suspension of Deacons E.A. from trading until further notice.

RESEARCH DEPARTMENT

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