

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

08TH April 2020



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
KES/USD	106.47	(0.28)	(5.07)
KES/GBP	131.46	(0.78)	1.11
KES/EUR	115.95	(1.04)	(2.27)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	130.96	(1.33)	(21.30)
NSE-20	1,968.19	(0.72)	(25.85)
NSE-25	3,072.17	(0.90)	(25.08)
FTSE 15	162.18	(0.81)	(26.72)
FTSE 25	170.60	(1.44)	(25.66)

Market Activity	Close	1-day	y-t-d
Market Cap (USD BN)*	18.80	19.05	25.06
Market Turnover (USD MN)	5.15	7.35	460.10
Foreign Buys (%)	62.96	61.95	49.95
Foreign Sales (%)	86.95	97.26	74.74
Foreign Participation (%)	74.96	79.61	62.35

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	('000 shares)
Longhorn	4.89	5.20	17,800
Trans-Century	1.86	3.30	200
Sasini	16.50	1.20	100

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	('000 shares)
Unga	26.10	(10.00)	300
CIC	2.11	(7.50)	157,800
Flame Tree	1.08	(6.10)	39,200

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	3.27	2.89	3.25	26.20	(2.20)
Equity	0.76	0.33	0.75	33.10	(1.60)
Co-op	0.60	-	0.02	12.50	1.20
KCB	0.34	0.01	0.33	34.50	-
EABL	0.08	0.01	0.08	146.50	-

*Year-to-date refers to Market Capitalization as at 31st December 2019

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	35.45	0.07	1.97
KES/RWF	8.94	0.28	4.40
KES/TSH	21.73	0.28	4.16
USD/USH	3,775.01	(0.21)	(3.00)
USD/RWF	952.33	(0.00)	(0.45)
USD/TSH	2,314.00	0.00	(0.70)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI	1,293.94	(2.04)	(28.14)
USE LCI	341.95	(0.08)	(2.37)
RSE RSI	122.29	-	(0.90)
RSE RASI	150.23	-	10.81
DSE DSEI	1,770.20	-	(14.03)
DSE TSI	3,482.74	-	1.51

DSE **	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
CRDB	-	6.44	140.00	-
TBL	-	501.54	10,900.00	-
TPCC	-	100.31	2,180.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

research@dyerandblair.com