

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

09th April 2020



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
KES/USD	106.00	0.44	(4.61)
KES/GBP	131.04	0.32	1.43
KES/EUR	115.16	0.68	(1.58)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	131.07	0.08	(21.24)
NSE-20	1,967.13	(0.05)	(25.89)
NSE-25	3,067.47	(0.15)	(25.19)
FTSE 15	162.50	0.20	(26.57)
FTSE 25	172.02	0.83	(25.04)

Market Activity	Close	1-day	y-t-d
Market Cap (USD BN)*	18.90	18.88	25.06
Market Turnover (USD MN)	7.57	5.17	468.02
Foreign Buys (%)	42.16	62.96	49.82
Foreign Sales (%)	96.84	86.95	75.11
Foreign Participation (%)	69.50	74.96	62.47

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	('000 shares)
CIC Insurance	2.26	7.11	50,600
Home Afrika	0.41	5.13	6,900
Kenya Re	2.66	4.72	21,300

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	('000 shares)
Standard Group	19.80	(10.00)	500
Eaagads	10.00	(9.09)	2,000
Crown Paints	53.00	(8.62)	200

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
KCB Group	2.73	0.37	2.71	34.50	-
Safaricom	2.53	2.35	2.52	26.35	0.57
Equity Group	1.72	0.45	1.72	32.80	(0.91)
E.A. Breweries	0.23	0.00	0.23	145.00	(1.02)
Centum Investment	0.10	0.02	-	22.95	(1.29)

*Year-to-date refers to Market Capitalization as at 31st December 2019

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	35.90	(1.24)	0.75
KES/RWF	8.98	(0.44)	3.98
KES/TSH	21.83	(0.44)	3.74
USD/USH	3,805.01	(0.79)	(3.82)
USD/RWF	952.34	(0.00)	(0.45)
USD/TSH	2,314.00	(0.00)	(0.70)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI	1,302.19	0.64	(27.69)
USE LCI	341.81	(0.04)	(2.41)
RSE RSI	122.29	-	(0.90)
RSE RASI	150.23	-	10.81
DSE DSEI	1,751.11	(1.08)	(14.96)
DSE TSI	3,477.77	(0.14)	1.36

RSE	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOK	-	28.85	260.00	-
BLR	-	15.42	139.00	-
CTL	-	7.77	70.00	-
IMR	31,954.55	9.99	90.00	-

DSE **	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
CRDB	1,233,222.02	6.18	135.00	(3.57)
DCB	13,513.82	13.51	295.00	-
DSE	31,393.30	40.77	890.00	-
TPCC	108,852.70	99.86	2,180.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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