

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

1st April 2020



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
KES/USD	105.11	(0.40)	(3.72)
KES/GBP	129.75	0.09	2.40
KES/EUR	115.12	0.23	(1.54)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	133.25	1.01	(19.93)
NSE-20	1,967.93	0.09	(25.86)
NSE-25	3,126.53	0.56	(23.75)
FTSE 15	165.35	0.44	(25.29)
FTSE 25	174.54	0.66	(23.94)

Market Activity	Close	1-day	y-t-d
Market Cap (USD BN)*	19.37	19.18	25.06
Market Turnover (USD MN)	4.51	7.03	411.95
Foreign Buys (%)	73.33	64.64	48.60
Foreign Sales (%)	92.75	94.23	72.64
Foreign Participation (%)	83.04	79.43	60.62

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	('000 shares)
Olympia	2.31	10.00	100
TPS	12.60	9.60	1,000
Total	24.95	9.00	100

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	('000 shares)
EABL	149.25	(7.50)	7,600
Flame Tree	1.05	(5.40)	297,700
Carbacid	8.50	(5.30)	3,700

Top Traders	Turnover	F.Buys	F.Sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	2.52	2.44	2.37	26.92	1.70
KCB Group	0.80	0.39	0.78	34.89	(0.29)
Equity Group	0.71	0.24	0.71	33.88	(0.15)
EABL	0.24	0.23	0.23	149.13	(0.17)
Stanchart	0.11	-	0.04	176.10	(1.12)

*Year-to-date refers to Market Capitalization as at 31st December 2019

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	36.06	0.53	0.30
KES/RWF	9.06	0.39	3.16
KES/TSH	22.01	0.40	2.96
USD/USH	3,790.00	0.13	(3.41)
USD/RWF	952.30	(0.01)	(0.44)
USD/TSH	2,313.01	(0.00)	(0.65)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI	1,329.65	1.86	(26.16)
USE LCI	342.21	-	(2.30)
RSE RSI	122.29	0.24	(0.90)
RSE RASI	150.23	0.03	10.81
DSE DSEI	1,747.70	0.37	(15.13)
DSE TSI	3,484.11	-	1.54

RSE	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOK	74,613.69	28.70	260.00	-
BLR	512,428.26	15.34	139.00	0.72
CTL	508,388.52	7.73	70.00	-
IMR	-	9.93	90.00	-

DSE **

CRDB	26,536.09	6.36	140.00	-
DSE	3,640.00	40.44	890.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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