

# DYER & BLAIR INVESTMENT BANK

## DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

14<sup>th</sup> April 2020



**DYER & BLAIR**  
INVESTMENT BANK

WE KNOW. YOU KNOW.

### CURRENCY PERFORMANCE-KES

|         | Close  | 1-day  | y-t-d  |
|---------|--------|--------|--------|
| KES/USD | 105.91 | 0.09   | (4.51) |
| KES/GBP | 131.54 | (0.38) | 1.05   |
| KES/EUR | 115.36 | (0.17) | (1.76) |

### KENYAN EQUITY MARKETS

| Equity Indices | Close    | 1-day | y-t-d   |
|----------------|----------|-------|---------|
| NASI           | 133.59   | 1.92  | (19.72) |
| NSE-20         | 1,970.26 | 0.16  | (25.77) |
| NSE-25         | 3,122.51 | 1.79  | (23.85) |
| FTSE 15        | 167.00   | 2.77  | (24.54) |
| FTSE 25        | 175.18   | 1.84  | (23.67) |

| Market Activity           | Close | 1-day | y-t-d  |
|---------------------------|-------|-------|--------|
| Market Cap (USD BN)*      | 19.28 | 18.91 | 25.06  |
| Market Turnover (USD MN)  | 5.34  | 7.57  | 479.00 |
| Foreign Buys (%)          | 62.31 | 42.16 | 50.11  |
| Foreign Sales (%)         | 87.07 | 96.84 | 75.35  |
| Foreign Participation (%) | 74.69 | 69.50 | 62.73  |

| Top Gainers | VWAP  | 1-day  | Volumes       |
|-------------|-------|--------|---------------|
|             | (KES) | ch (%) | ('000 shares) |
| Total Kenya | 23.90 | 8.64   | 200           |
| Flame Tree  | 1.14  | 8.57   | 105,400       |
| Uchumi      | 0.30  | 7.14   | 72,600        |

| Top Losers         | VWAP  | 1-day  | Volumes       |
|--------------------|-------|--------|---------------|
|                    | (KES) | ch (%) | ('000 shares) |
| Kenya Airways      | 1.16  | (7.20) | 107,100       |
| Diamond Trust Bank | 80.25 | (6.14) | 11,900        |
| CIC Insurance      | 2.14  | (5.31) | 22,400        |

| Top Traders       | Turnover | F.buys  | F.sales | VWAP   | 1-day  |
|-------------------|----------|---------|---------|--------|--------|
|                   | (USD mn) | (USD m) | (USD m) | (KES)  | ch (%) |
| Safaricom         | 2.69     | 2.54    | 2.63    | 27.05  | 2.66   |
| Equity Group      | 1.01     | 0.55    | 1.01    | 33.05  | 0.76   |
| E.A.Breweries     | 0.94     | 0.03    | 0.36    | 152.75 | 5.34   |
| KCB Group         | 0.42     | 0.21    | 0.42    | 35.10  | 1.74   |
| Co-operative Bank | 0.20     | 0.00    | 0.19    | 12.50  | 0.40   |

\*Year-to-date refers to Market Capitalization as at 31st December 2019

### CURRENCY PERFORMANCE-TSH, USH, RWF

|         | Close    | 1-day  | y-t-d  |
|---------|----------|--------|--------|
| KES/USH | 35.74    | 0.44   | 1.18   |
| KES/RWF | 8.99     | (0.09) | 3.89   |
| KES/TSH | 21.84    | (0.05) | 3.69   |
| USD/USH | 3,785.01 | 0.53   | (3.27) |
| USD/RWF | 952.33   | 0.00   | (0.45) |
| USD/TSH | 2,313.01 | 0.04   | (0.65) |

### EAC EQUITY MARKETS

| Equity Indices | Close    | 1-day  | y-t-d   |
|----------------|----------|--------|---------|
| USE ALSI       | 1,288.88 | (1.02) | (28.42) |
| USE LCI        | 341.85   | 0.01   | (2.40)  |
| RSE RSI        | 122.29   | -      | (0.90)  |
| RSE RASI       | 150.23   | -      | 10.81   |
| DSE DSEI       | 1,748.64 | (0.14) | (15.08) |
| DSE TSI        | 3,477.77 | -      | 1.36    |

| RSE | Turnover (KES MN) | VWAP (KES) | VWAP (L.C)* | 1-day ch (%) |
|-----|-------------------|------------|-------------|--------------|
| BOK | -                 | 28.91      | 260.00      | -            |
| BLR | -                 | 15.46      | 139.00      | -            |
| CTL | -                 | 7.78       | 70.00       | -            |
| IMR | -                 | 10.01      | 90.00       | -            |

| DSE ** |            |        |           |   |
|--------|------------|--------|-----------|---|
| CRDB   | 519,784.25 | 6.18   | 135.00    | - |
| SWALA  | 448.73     | 22.44  | 490.00    | - |
| TCC    | 778.40     | 778.40 | 17,000.00 | - |
| TPCC   | 125,971.17 | 99.82  | 2,180.00  | - |
| VODA   | 389.20     | 38.92  | 850.00    | - |

\*Local Currency

\*\*Trading data for the previous day.

**RESEARCH DEPARTMENT**

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