

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

15th April 2020



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
KES/USD	105.90	0.01	(4.51)
KES/GBP	133.09	(1.17)	(0.11)
KES/EUR	116.06	(0.60)	(2.37)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	135.24	1.24	(18.73)
NSE-20	1,984.40	0.72	(25.24)
NSE-25	3,153.23	0.98	(23.10)
FTSE 15	166.62	(0.23)	(24.71)
FTSE 25	176.28	0.63	(23.19)

Market Activity	Close	1-day	y-t-d
Market Cap (USD BN)*	19.52	19.28	25.06
Market Turnover (USD MN)	5.88	5.34	485.14
Foreign Buys (%)	73.14	62.31	50.40
Foreign Sales (%)	90.98	87.07	75.55
Foreign Participation (%)	82.06	74.69	62.98

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	('000 shares)
Eveready E.A.	0.89	8.54	1,400
Standard Chartered	197.75	8.21	3,000
Diamond Trust Bank	86.00	7.17	200

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	('000 shares)
Flame Tree Group	1.03	(9.65)	42,600
Liberty Kenya	7.60	(9.52)	9,000
Olympia Capital	2.30	(8.00)	100

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	2.56	2.13	2.44	27.45	1.48
Equity Group	1.46	1.33	1.46	33.55	1.51
KCB Group	0.63	0.00	0.63	35.00	(0.28)
E.A. Breweries	0.62	0.61	0.62	150.00	(1.80)
Centum Investment	0.23	0.22	0.01	23.00	1.10

*Year-to-date refers to Market Capitalization as at 31st December 2019

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	35.55	0.52	1.70
KES/RWF	8.99	(0.01)	3.88
KES/TSH	21.85	(0.05)	3.65
USD/USH	3,765.00	0.53	(2.73)
USD/RWF	952.39	(0.01)	(0.45)
USD/TSH	2,314.01	(0.04)	(0.70)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI	1,305.36	1.28	(27.51)
USE LCI	342.03	0.05	(2.35)
RSE RSI	122.29	-	(0.90)
RSE RASI	150.23	-	10.81
DSE DSEI	1,748.62	(0.00)	(15.08)
DSE TSI	3,477.26	(0.01)	1.35

RSE	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOK	2,891.14	28.91	260.00	-
BLR	23,184.70	15.46	139.00	-
CTL	-	7.78	70.00	-
IMR	-	10.01	90.00	-

DSE **				
CRDB	1,291,354.31	6.18	135.00	3.70
TCC	318,990.22	778.02	17,000.00	-
TPCC	1,755,956.47	99.77	2,180.00	(3.67)
VODA	1,556.05	38.90	850.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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