

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

16th April 2020



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
KES/USD	105.91	(0.01)	(4.51)
KES/GBP	132.06	0.77	0.67
KES/EUR	115.14	0.79	(1.56)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	134.64	(0.44)	(19.09)
NSE-20	1,968.78	(0.79)	(25.83)
NSE-25	3,135.39	(0.57)	(23.54)
FTSE 15	164.83	(1.07)	(25.52)
FTSE 25	174.17	(1.20)	(24.11)

Market Activity	Close	1-day	y-t-d
Market Cap (USD BN)*	19.43	19.52	25.06
Market Turnover (USD MN)	3.04	5.88	488.32
Foreign Buys (%)	14.34	73.14	50.17
Foreign Sales (%)	91.61	90.98	75.65
Foreign Participation (%)	52.98	82.06	62.91

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	('000 shares)
B.O.C Kenya	66.00	10.00	5,000
Unga Group	29.00	9.85	300
Liberty Kenya	8.34	9.74	300

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	('000 shares)
Co-operative Bank	12.45	(6.39)	882,000
Kenya Re Insurance	2.41	(6.23)	287,600
Standard Chartered	186.50	(5.69)	8,800

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Equity Group	1.14	0.10	1.09	33.30	(0.75)
KCB Group	0.80	-	0.79	35.05	0.14
Safaricom	0.75	0.34	0.74	27.40	(0.18)
E.A. Breweries	0.11	0.00	0.11	148.25	(1.17)
Co-operative Bank	0.10	-	0.04	12.45	(6.39)

*Year-to-date refers to Market Capitalization as at 31st December 2019

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	35.41	0.40	2.10
KES/RWF	8.99	0.00	3.88
KES/TSH	21.85	0.01	3.65
USD/USH	3,750.01	0.40	(2.32)
USD/RWF	952.41	(0.00)	(0.45)
USD/TSH	2,314.00	0.00	(0.70)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI	1,300.08	(0.40)	(27.80)
USE LCI	341.99	(0.01)	(2.36)
RSE RSI	122.29	-	(0.90)
RSE RASI	150.23	-	10.81
DSE DSEI	1,767.87	1.10	(14.15)
DSE TSI	3,477.26	-	1.35

RSE	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOK	-	28.91	260.00	-
BLR	-	15.46	139.00	-
CTL	-	7.78	70.00	-
IMR	-	10.01	90.00	-

DSE **

CRDB	38,779,416.91	6.41	140.00	-
NICO	227,195.75	7.78	170.00	-
TPCC	228,751.89	96.11	2,100.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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