

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

17th April 2020



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
KES/USD	106.20	(0.28)	(4.80)
KES/GBP	132.49	(0.33)	0.34
KES/EUR	115.42	(0.25)	(1.81)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	135.93	0.96	(18.32)
NSE-20	1,973.82	0.26	(25.64)
NSE-25	3,145.15	0.31	(23.30)
FTSE 15	165.61	0.47	(25.17)
FTSE 25	176.55	1.37	(23.07)

Market Activity	Close	1-day	y-t-d
Market Cap (USD BN)*	19.56	19.38	25.06
Market Turnover (USD MN)	8.28	3.03	497.00
Foreign Buys (%)	50.51	14.34	50.18
Foreign Sales (%)	94.41	91.61	75.98
Foreign Participation (%)	72.46	52.98	63.08

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	('000 shares)
K.P.L.C.	2.22	6.22	246,500
N.S.E.	9.30	5.20	6,700
Kenya Re	2.53	4.98	25,200

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	('000 shares)
Sameer Africa	2.00	(9.09)	2,800
Flame Tree	1.03	(8.85)	29,600
Trans-Century	1.65	(8.33)	12,200

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	3.62	3.41	3.36	28.00	2.19
KCB Group	3.09	0.12	3.09	34.60	(1.28)
Equity Group	0.77	0.08	0.76	32.95	(1.05)
E.A. Breweries	0.62	0.59	0.50	148.00	(0.17)
B.A.T. Kenya	0.06	-	0.03	364.75	(5.07)

*Year-to-date refers to Market Capitalization as at 31st December 2019

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	35.50	(0.26)	1.85
KES/RWF	8.97	0.28	4.15
KES/TSH	21.79	0.28	3.92
USD/USH	3,770.01	(0.53)	(2.87)
USD/RWF	952.40	0.00	(0.45)
USD/TSH	2,314.00	(0.00)	(0.70)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI	1,295.00	(0.39)	(28.08)
USE LCI	341.99	-	(2.36)
RSE RSI	122.29	-	(0.90)
RSE RASI	150.23	-	10.81
DSE DSEI	1,757.91	(0.56)	(14.63)
DSE TSI	3,477.26	-	1.35

RSE	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOK	-	28.99	260.00	-
BLR	-	15.50	139.00	-
CTL	-	7.81	70.00	-
IMR	-	10.04	90.00	-

DSE **

CRDB	160,763.71	6.43	140.00	-
TPCC	43,949.79	96.38	2,100.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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