

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

2nd April 2020



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
KES/USD	105.19	(0.07)	(3.80)
KES/GBP	130.53	(0.60)	1.81
KES/EUR	115.09	0.03	(1.52)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	136.68	2.57	(17.87)
NSE-20	1,985.27	0.88	(25.21)
NSE-25	3,162.82	1.16	(22.87)
FTSE 15	166.98	0.99	(24.55)
FTSE 25	177.89	1.92	(22.48)

Market Activity	Close	1-day	y-t-d
Market Cap (USD BN)*	19.86	19.36	25.06
Market Turnover (USD MN)	4.55	4.50	411.95
Foreign Buys (%)	65.57	73.33	48.60
Foreign Sales (%)	80.13	92.75	72.64
Foreign Participation (%)	72.85	83.04	60.62

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	('000 shares)
Kenya Re	2.77	9.50	2,300
Williamson Tea	106.25	6.30	500
Safaricom	28.25	5.00	9,152,600

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	('000 shares)
Trans-Century	1.80	(10.00)	12,700
I&M Holdings	48.50	(3.50)	200
Uchumi	0.29	(3.30)	31,100

Top Traders	Turnover	F.Buys	F.Sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	2.46	2.41	2.20	28.25	5.00
Equity Group	0.99	0.54	0.95	33.85	(0.15)
EABL	0.45	-	-	149.00	(0.17)
KCB	0.44	0.00	0.41	34.25	(1.86)
NCBA	0.04	0.00	0.03	28.50	0.53

*Year-to-date refers to Market Capitalization as at 31st December 2019

CURRENCY PERFORMANCE-TSH, USh, RWF

	Close	1-day	y-t-d
KES/USH	36.08	(0.06)	0.24
KES/RWF	9.05	0.07	3.23
KES/TSH	22.00	0.03	2.99
USD/USH	3,795.01	(0.00)	(3.55)
USD/RWF	952.33	(0.01)	(0.45)
USD/TSH	2,314.00	(0.04)	(0.70)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI	1,329.65	-	(26.16)
USE LCI	342.21	-	(2.30)
RSE RSI	122.29	-	(0.90)
RSE RASI	150.23	-	10.81
DSE DSEI	1,767.90	1.16	(14.15)
DSE TSI	3,484.11	-	1.54

RSE	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOK	-	28.72	260.00	-
BLR	13,817.71	15.35	139.00	-
CTL	32,473.27	7.73	70.00	-
IMR	-	9.94	90.00	-

DSE **				
CRDB	727,533.90	6.36	140.00	-
DSE	-	40.46	890.00	-
TPCC	-	100.01	2,200.00	-
VODA	540.94	38.64	850.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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