

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

20th April 2020



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
KES/USD	106.79	(0.56)	(5.39)
KES/GBP	132.96	(0.35)	(0.02)
KES/EUR	115.70	(0.24)	(2.06)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	137.84	1.41	(17.17)
NSE-20	1,985.54	0.59	(25.20)
NSE-25	3,179.80	1.10	(22.45)
FTSE 15	167.26	1.00	(24.42)
FTSE 25	179.47	1.65	(21.80)

Market Activity	Close	1-day	y-t-d
Market Cap (USD BN)*	19.73	19.45	25.06
Market Turnover (USD MN)	4.85	8.24	502.11
Foreign Buys (%)	47.26	50.51	50.15
Foreign Sales (%)	89.45	94.41	76.12
Foreign Participation (%)	68.36	72.46	63.13

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	('000 shares)
B.O.C Kenya	72.00	9.09	600
Nairobi Business Ventures	0.60	9.09	100
CIC Insurance	2.30	6.48	27.00

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	('000 shares)
Flame Tree Group	0.96	(6.80)	64,100
N.S.E	9.08	(2.37)	18,400
ABSA Bank	10.05	(1.95)	3,317,000

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	2.03	1.44	1.89	28.50	1.79
Equity Group	0.98	0.07	0.97	33.50	1.67
E.A Breweries	0.47	0.31	0.28	147.75	(0.17)
Centum Investment	0.34	0.34	0.34	23.00	-
ABSA Bank	0.31	0.00	0.26	10.05	(1.95)

*Year-to-date refers to Market Capitalization as at 31st December 2019

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	35.35	0.42	2.26
KES/RWF	8.92	0.56	4.68
KES/TSH	21.67	0.55	4.45
USD/USH	3,775.01	(0.13)	(3.00)
USD/RWF	952.38	0.00	(0.45)
USD/TSH	2,314.00	(0.00)	(0.70)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI	1,295.00	-	(28.08)
USE LCI	341.99	-	(2.36)
RSE RSI	122.29	-	(0.90)
RSE RASI	150.23	-	10.81
DSE DSEI	1,758.11	0.01	(14.62)
DSE TSI	3,477.26	-	1.35

RSE	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOK	-	29.15	260.00	-
BLR	-	15.59	139.00	-
CTL	1,569.88	7.85	70.00	-
IMR	-	10.09	90.00	-

DSE **

TOL	276,907.31	27.69	600.00	-
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*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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