

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

23rd April 2020



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
KES/USD	107.14	(0.14)	(5.73)
KES/GBP	132.42	(0.63)	0.39
KES/EUR	116.39	(0.43)	(2.67)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	137.56	0.36	(17.34)
NSE-20	1,970.79	(0.75)	(25.75)
NSE-25	3,195.95	0.05	(22.06)
FTSE 15	169.62	(0.26)	(23.36)
FTSE 25	180.45	(0.64)	(21.37)

Market Activity	Close	1-day	y-t-d
Market Cap (USD BN)*	19.62	19.55	25.06
Market Turnover (USD MN)	9.60	5.41	529.00
Foreign Buys (%)	7.33	38.46	49.22
Foreign Sales (%)	20.58	83.83	75.30
Foreign Participation (%)	13.96	61.15	62.26

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	('000 shares)
Longhorn	4.90	8.17	1,200
Flame Tree Group	0.97	7.78	300
Eveready	0.86	7.50	700

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	('000 shares)
WPP Scangroup	16.00	(5.88)	18,400
I&M Holdings	50.00	(5.21)	2,300
Sameer Africa	2.11	(4.09)	2,000

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Standard Chartered	6.44	-	-	194.75	(0.64)
Safaricom	1.52	0.68	0.94	28.20	0.89
Equity Group	0.81	-	0.52	34.95	(2.24)
KCB Group	0.35	0.00	0.33	36.65	(0.27)
NCBA Group	0.33	0.02	-	28.75	-

*Year-to-date refers to Market Capitalization as at 31st December 2019

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	35.33	0.08	2.32
KES/RWF	8.89	0.13	4.97
KES/TSH	21.60	0.14	4.76
USD/USH	3,785.01	(0.05)	(3.27)
USD/RWF	1,177.30	(0.49)	(24.18)
USD/TSH	2,513.85	(0.29)	(9.39)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
RSE RSI	122.29	-	(0.90)
RSE RASI	150.23	-	10.81
DSE DSEI	1,766.21	(0.62)	(14.23)
DSE TSI	3,487.21	-	1.64

RSE	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOK	-	29.21	260.00	-
BLR	4,684.13	15.61	139.00	-
CTL	520,533.79	7.86	70.00	-
IMR	-	10.11	90.00	-

DSE **				
CRDB	2,684,535.85	6.95	150.00	7.14
TCC	39.36	787.12	17,000.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

research@dyerandblair.com