

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

24th April 2020



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
KES/USD	107.24	(0.10)	(5.83)
KES/GBP	132.45	(0.02)	0.37
KES/EUR	115.63	0.66	(2.00)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	135.78	(1.29)	(18.41)
NSE-20	1,967.84	(0.15)	(25.86)
NSE-25	3,175.45	(0.64)	(22.56)
FTSE 15	168.05	(0.93)	(24.07)
FTSE 25	178.32	(1.18)	(22.30)

Market Activity	Close	1-day	y-t-d
Market Cap (USD BN)*	19.35	19.60	25.06
Market Turnover (USD MN)	9.55	9.59	539.11
Foreign Buys (%)	25.66	7.33	48.78
Foreign Sales (%)	87.77	20.58	75.53
Foreign Participation (%)	56.72	13.96	62.16

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	('000 shares)
B.O.C Kenya	69.00	5.75	200
Kenya Re	2.60	4.42	68,900
E.A.Cables	1.86	3.33	29,000

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	('000 shares)
Stanlib Fahari I-Reit	8.02	(9.28)	100
Home Afrika	0.39	(7.14)	4,400
Kapchorua Tea	66.50	(6.34)	500

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Equity Group	2.94	0.01	2.72	34.60	(1.00)
KCB Group	2.89	0.00	2.24	36.60	(0.14)
Safaricom	2.51	1.64	2.50	27.55	(2.30)
E.A Breweries	0.80	0.74	0.75	152.00	2.01
B.A.T Kenya	0.11	0.06	0.02	338.50	(3.49)

*Year-to-date refers to Market Capitalization as at 31st December 2019

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	35.37	(0.11)	2.21
KES/RWF	8.78	1.28	6.19
KES/TSH	21.58	0.10	4.85
USD/USH	3,793.01	(0.21)	(3.49)
USD/RWF	941.28	20.05	0.72
USD/TSH	2,314.00	7.95	(0.70)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
RSE RSI	122.29	-	(0.90)
RSE RASI	150.23	-	10.81
DSE DSEI	1,762.92	(0.19)	(14.39)
DSE TSI	3,494.15	0.20	1.84

RSE	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOK	-	29.62	260.00	-
BLR	-	15.84	139.00	-
CTL	-	7.98	70.00	-
IMR	2,050.81	10.25	90.00	-
DSE **				
CRDB	33,369.02	6.95	150.00	-
DSE	26,695.22	41.71	900.00	1.12
TPCC	1,250,040.55	101.96	2,200.00	4.76

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

research@dyerandblair.com