

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

27th April 2020



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
KES/USD	106.93	0.30	(5.52)
KES/GBP	132.10	0.27	0.63
KES/EUR	115.38	0.22	(1.78)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	135.82	0.03	(18.38)
NSE-20	1,957.86	(0.51)	(26.24)
NSE-25	3,175.12	(0.01)	(22.57)
FTSE 15	169.29	0.43	(23.51)
FTSE 25	179.77	0.66	(21.67)

Market Activity	Close	1-day	y-t-d
Market Cap (USD BN)*	19.41	19.41	25.06
Market Turnover (USD MN)	4.46	9.58	543.81
Foreign Buys (%)	24.65	25.66	48.57
Foreign Sales (%)	84.55	87.77	75.61
Foreign Participation (%)	54.60	56.72	62.09

Top Gainers	VWAP (KES)	1-day ch (%)	Volumes ('000 shares)
Liberty	8.50	3.66	1,200
Jubilee	279.50	3.04	200
Umeme	7.08	2.91	15,100

Top Losers	VWAP (KES)	1-day ch (%)	Volumes ('000 shares)
Uchumi	0.27	(10.00)	25,000
Sasini	15.90	(6.47)	2,500
Kenya Airways	0.88	(5.38)	487,300

Top Traders	Turnover (USD mn)	F.buys (USD m)	F.sales (USD m)	VWAP (KES)	1-day ch (%)
Safaricom	1.77	0.84	1.74	27.55	-
Equity Group	1.33	0.07	1.25	34.65	0.14
KCB Group	0.82	0.08	0.46	36.95	0.96
E.A. Breweries	0.17	0.03	0.17	153.00	0.66
ABSA Bank	0.15	0.07	0.12	10.55	(0.47)

*Year-to-date refers to Market Capitalization as at 31st December 2019

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	35.54	(0.48)	1.74
KES/RWF	8.91	(1.51)	4.77
KES/TSH	21.64	(0.30)	4.57
USD/USH	3,800.01	(0.18)	(3.68)
USD/RWF	952.66	(1.21)	(0.48)
USD/TSH	2,314.01	(0.00)	(0.70)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
RSE RSI	122.29	-	(0.90)
RSE RASI	150.23	-	10.81
DSE DSEI	1,766.73	0.22	(14.20)
DSE TSI	3,494.15	-	1.84

RSE	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOK	-	29.18	260.00	-
BLR	-	15.60	139.00	-
CTL	172,849.21	7.86	70.00	-
IMR	-	10.10	90.00	-

DSE **	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
CRDB	847,346.02	6.93	150.00	-
TPCC	201,995.28	101.66	2,200.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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