

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

03RD AUGUST 2020



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
KES/USD	107.71	(0.00)	(6.29)
KES/GBP	140.16	(0.38)	(5.43)
KES/EUR	126.68	(0.23)	(11.74)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	129.61	(2.72)	(22.11)
NSE-20	1,797.67	(0.36)	(32.28)
NSE-25	3,002.59	(1.86)	(26.78)
FTSE 15	161.18	(0.99)	(27.17)
FTSE 25	171.42	(2.59)	(25.30)

Market Activity	Close	1-day	y-t-d
Market Cap (USD BN)*	18.44	18.90	25.06
Market Turnover (USD MN)	9.20	3.96	951.32
Foreign Buys (%)	87.79	55.54	49.61
Foreign Sales (%)	94.76	65.68	76.94
Foreign Participation (%)	91.27	60.61	63.27

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	('000 shares)
N.B.V.	0.65	8.33	800
Carbacid	8.50	7.59	7,800
Trans-Century	1.94	6.01	6,000

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	('000 shares)
E.A.Cables	2.23	(5.51)	5,300
Stanbic Holdings	79.25	(4.80)	3,400
Safaricom	26.85	(4.62)	30,994,800

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	7.73	7.46	7.59	26.85	(4.62)
Equity Group	0.68	0.59	0.62	32.40	(0.46)
KCB Group	0.27	-	0.23	34.30	(0.29)
ABSA Bank	0.27	-	0.26	8.98	(0.44)
I&M Holdings	0.12	0.02	-	45.00	(2.60)

*Year-to-date refers to Market Capitalization as at 31st December 2019

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	34.26	(0.13)	5.28
KES/RWF	8.90	(0.02)	4.85
KES/TSH	21.59	(0.34)	4.81
USD/USH	3,690.01	(0.14)	(0.68)
USD/RWF	958.89	(0.02)	(1.14)
USD/TSH	2,325.00	(0.34)	(1.17)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI	1,285.01	(1.27)	(28.64)
USE LCI	339.42	-	(3.09)
RSE RSI	113.73	-	(7.84)
RSE RASI	148.87	-	9.80
DSE DSEI	1,800.16	(0.38)	(12.58)
DSE TSI	3,471.91	-	1.19

RSE	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOK	-	26.96	240.00	-
BLR	-	14.04	125.00	-
CTL	-	8.42	75.00	-
IMR	-	5.62	50.00	-
CMR	80,877.07	13.48	120.00	N/A

DSE**				
CRDB	752.36	6.72	145.00	-
DSE	41,231.57	41.23	890.00	-

*Local currency

** Trading data for the previous day

RESEARCH DEPARTMENT

research@dyerandblair.com