

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

04TH AUGUST 2020



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
KES/USD	107.82	(0.10)	(6.40)
KES/GBP	140.42	(0.19)	(5.63)
KES/EUR	126.34	0.26	(11.44)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	128.16	(1.12)	(22.99)
NSE-20	1,794.60	(0.17)	(32.39)
NSE-25	2,973.63	(0.96)	(27.48)
FTSE 15	158.98	(1.36)	(28.16)
FTSE 25	169.47	(1.14)	(26.15)

Market Activity	Close	1-day	y-t-d
Market Cap (USD BN)*	18.21	18.42	25.06
Market Turnover (USD MN)	7.59	9.19	959.40
Foreign Buys (%)	90.79	87.79	49.95
Foreign Sales (%)	95.68	94.76	77.09
Foreign Participation (%)	93.23	91.27	63.52

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	('000 shares)
Trans-Century	2.12	9.28	700
Sanlam Kenya	13.95	7.31	9,900
Bamburi Cement	28.00	6.67	4,200

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	('000 shares)
CIC Insurance	2.28	(8.43)	211,700
Kapchorua Tea	82.50	(8.08)	200
Nation Media	10.10	(5.61)	674,600

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	5.85	5.30	5.82	26.40	(1.68)
E.A. Breweries	1.38	1.36	1.37	152.00	(2.56)
ABSA Gold ETF	0.19	0.18	0.00	1,985.00	0.25
K.P.L.C.	0.09	-	-	1.92	(4.00)
KCB Group	0.07	0.00	0.05	34.05	(0.73)

*Year-to-date refers to Market Capitalization as at 31st December 2019

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	34.17	0.25	5.52
KES/RWF	8.90	0.08	4.93
KES/TSH	21.56	0.10	4.91
USD/USH	3,684.24	0.16	(0.52)
USD/RWF	959.04	(0.01)	(1.15)
USD/TSH	2,325.01	(0.00)	(1.17)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI	1,282.44	(0.20)	(28.78)
USE LCI	339.42	-	(3.09)
RSE RSI	113.43	(0.26)	(8.08)
RSE RASI	148.81	(0.04)	9.76
DSE DSEI	1,767.58	(1.81)	(14.16)
DSE TSI	3,471.91	-	1.19

RSE	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOK	-	26.98	240.00	-
BLR	-	14.05	125.00	-
CTL	3,147.84	7.87	70.00	(6.67)
IMR	8,431.70	5.62	50.00	-
CMR	667,790.89	13.49	120.00	-

DSE**				
CRDB	59,104.63	6.72	145.00	-
DSE	13,207.01	41.27	890.00	-
NICO	1,576.68	7.88	170.00	-
NMB	2,712.82	108.51	2,340.00	-
SWIS	421.99	60.28	1,300.00	-
TBL	424,470,847.65	505.47	10,900.00	-
TCC	11,036.76	788.34	17,000.00	-
TPCC	734.55	91.82	1,980.00	-

*Local currency

** Trading data for the previous day

RESEARCH DEPARTMENT

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