

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

05TH AUGUST 2020



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
KES/USD	107.89	(0.07)	(6.47)
KES/GBP	140.52	(0.07)	(5.70)
KES/EUR	126.81	(0.37)	(11.86)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	127.01	(0.90)	(23.68)
NSE-20	1,762.28	(1.80)	(33.61)
NSE-25	2,955.77	(0.60)	(27.92)
FTSE 15	157.72	(0.79)	(28.73)
FTSE 25	168.13	(0.79)	(26.74)

Market Activity	Close	1-day	y-t-d
Market Cap (USD BN)*	18.04	18.20	25.06
Market Turnover (USD MN)	6.27	7.58	966.07
Foreign Buys (%)	82.39	90.79	50.18
Foreign Sales (%)	78.79	95.68	77.11
Foreign Participation (%)	80.59	93.23	63.64

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	('000 shares)
I&M Holdings	46.75	3.89	4,100
ABSA Gold ETF	2,040.00	2.77	5,000
EA Breweries	155.00	1.97	3,200

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	('000 shares)
Bamburi Cement	25.55	(8.75)	30,200
Trans-Century	1.94	(8.49)	16,600
N.B.V.	0.60	(7.69)	5,300

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	5.49	4.89	4.74	26.15	(0.95)
Co-operative Bank	0.12	0.00	0.00	10.30	(1.90)
CIC Insurance	0.10	-	-	2.20	(3.51)
Equity Group	0.10	0.06	0.07	31.35	(1.88)
KCB Group	0.10	0.05	0.05	33.80	(0.73)

*Year-to-date refers to Market Capitalization as at 31st December 2019

CURRENCY PERFORMANCE-TSH, USh, RWF

	Close	1-day	y-t-d
KES/USH	34.20	(0.09)	5.44
KES/RWF	8.89	0.07	4.99
KES/TSH	21.55	0.07	4.97
USD/USH	3,690.01	(0.16)	(0.68)
USD/RWF	959.05	(0.00)	(1.16)
USD/TSH	2,325.01	(0.00)	(1.18)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI	1,266.95	(1.21)	(29.64)
USE LCI	338.71	(0.21)	(3.29)
RSE RSI	113.43	-	(8.08)
RSE RASI	148.81	-	9.76
DSE DSEI	1,779.46	0.67	(13.59)
DSE TSI	3,471.91	-	1.19

RSE	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOK	-	27.00	240.00	-
BLR	-	14.06	125.00	-
CTL	472,504.73	7.88	70.00	-
IMR	34,312.84	5.63	50.00	-
CMR	-	13.50	120.00	-

DSE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
CRDB	115,147,427.72	6.73	145.00	-
DSE	8,260.24	41.30	890.00	-
TPCC	192,955.59	91.88	1,980.00	-

*Local currency

** Trading data for the previous day

RESEARCH DEPARTMENT

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