

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

06TH AUGUST 2020



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
KES/USD	107.95	(0.05)	(6.52)
KES/GBP	141.72	(0.85)	(6.60)
KES/EUR	127.89	(0.86)	(12.81)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	129.59	2.03	(22.13)
NSE-20	1,759.28	(0.17)	(33.72)
NSE-25	2,968.11	0.42	(27.62)
FTSE 15	157.41	(0.20)	(28.87)
FTSE 25	170.22	1.24	(25.83)

Market Activity	Close	1-day	y-t-d
Market Cap (USD BN)*	18.43	18.03	25.06
Market Turnover (USD MN)	1.93	6.26	968.13
Foreign Buys (%)	56.08	82.39	50.19
Foreign Sales (%)	47.09	78.79	77.04
Foreign Participation (%)	51.59	80.59	63.62

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	('000 shares)
D.T.B Group	69.00	6.56	6,600
Olympia Capital	2.35	4.91	1,000
Safaricom	27.40	4.78	2,125,400

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	('000 shares)
E.A.Cables	2.03	(8.97)	700
Flame Tree	1.38	(8.00)	16,600
Nation Media	9.24	(7.60)	484,900

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Equity Group	0.82	0.50	0.32	29.95	(4.47)
Safaricom	0.54	0.48	0.44	27.40	4.78
KCB Group	0.17	0.03	0.08	33.40	(1.18)
ABSA Bank	0.10	0.00	0.01	8.64	(4.00)
E.A. Breweries	0.07	0.06	-	155.00	-

*Year-to-date refers to Market Capitalization as at 31st December 2019

CURRENCY PERFORMANCE-TSH, USh, RWF

	Close	1-day	y-t-d
KES/USH	34.14	0.18	5.61
KES/RWF	8.89	0.03	5.02
KES/TSH	21.54	0.05	5.02
USD/USH	3,685.20	0.13	(0.55)
USD/RWF	959.24	(0.02)	(1.18)
USD/TSH	2,325.00	0.00	(1.17)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI	1,263.50	(0.27)	(29.83)
USE LCI	339.08	0.11	(3.19)
RSE RSI	113.43	-	(8.08)
RSE RASI	148.81	-	9.76
DSE DSEI	1,767.92	(0.65)	(14.15)
DSE TSI	3,471.91	-	1.19

RSE	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOK	2,862,833.80	27.01	240.00	-
BLR	-	14.07	125.00	-
CTL	-	7.88	70.00	-
IMR	-	5.63	50.00	-
CMR	-	13.50	120.00	-

DSE**

CRDB	432,806.68	6.73	145.00	-
TBL	45,657,470.77	506.07	10,900.00	-
TPCC	91.93	91.93	1,980.00	-

*Local currency

** Trading data for the previous day

RESEARCH DEPARTMENT

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