

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

19th August 2020



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
KES/USD	108.42	(0.10)	(6.99)
KES/GBP	143.24	(0.99)	(7.74)
KES/EUR	129.70	(1.00)	(14.41)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	130.85	0.26	(21.37)
NSE-20	1,732.34	0.17	(34.74)
NSE-25	2,991.56	0.67	(27.05)
FTSE 15	158.06	1.07	(28.58)
FTSE 25	171.24	0.61	(25.38)

Market Activity	Close	1-day	y-t-d
Market Cap (USD BN)*	18.53	18.48	25.06
Market Turnover (USD MN)	3.57	3.20	996.88
Foreign Buys (%)	55.93	22.41	50.23
Foreign Sales (%)	88.02	79.80	76.78
Foreign Participation (%)	71.98	51.11	63.50

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
NBV	0.66	10.00	100
Liberty Kenya	7.80	8.03	500
Uchumi	0.31	6.90	75,700

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Williamson Tea	132.25	(8.16)	1,000
Sameer Africa	3.25	(7.14)	400
Flame Tree Group	1.25	(6.02)	10,500

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
KCB Group	2.04	1.06	2.00	31.80	1.60
Safaricom	0.80	0.59	0.57	28.00	-
Equity Group	0.35	0.24	0.32	31.70	2.92
NSE	0.10	0.10	0.10	6.74	2.43
Centum	0.08	-	0.06	21.70	(1.81)

*Year-to-date refers to Market Capitalization as at 31st December 2019

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	33.82	0.15	6.48
KES/RWF	8.91	0.10	4.81
KES/TSH	21.40	0.31	5.64
USD/USH	3,667.01	0.05	(0.05)
USD/RWF	965.57	0.00	(1.84)
USD/TSH	2,320.01	0.21	(0.96)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
RSE RSI	116.43	-	(5.65)
RSE RASI	149.37	-	10.17
DSE DSEI	1,754.40	0.39	(14.80)
DSE TSI	3,496.78	0.29	1.91

RSE	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOK	-	26.95	240.00	-
BLR	-	15.38	137.00	-
CTL	-	8.20	73.00	-
IMR	2,245.73	5.61	50.00	-
CMR	379,977.09	13.47	120.00	-
DSE **				
CRDB	5,955,267.27	7.48	160.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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