

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

21ST AUGUST 2020



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
KES/USD	108.01	0.51	(6.58)
KES/GBP	141.88	1.11	(6.73)
KES/EUR	127.93	0.99	(12.84)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	131.75	0.14	(20.83)
NSE-20	1,723.96	(0.62)	(35.05)
NSE-25	3,013.33	(0.14)	(26.51)
FTSE 15	160.37	(0.26)	(27.54)
FTSE 25	173.87	0.35	(24.24)

Market Activity	Close	1-day	y-t-d
Market Cap (USD BN)*	18.72	18.70	25.06
Market Turnover (USD MN)	6.55	1.89	1,005.88
Foreign Buys (%)	49.58	60.49	50.24
Foreign Sales (%)	40.56	77.80	76.53
Foreign Participation (%)	45.07	69.15	63.39

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
N.B.V.	0.66	10.00	5,700
Eaagads	11.00	10.00	300
CIC Insurance	2.10	5.53	116,100

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
NCBA Group	20.20	(8.18)	3,534,100
Home Afrika	0.41	(4.65)	40,200
Williamson Tea	128.25	(3.02)	300

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	3.04	2.33	1.04	28.20	0.53
Equity Group	0.73	0.14	0.48	32.95	0.76
NCBA Group	0.66	-	0.07	20.20	(8.18)
E.A. Breweries	0.60	0.38	0.44	151.00	(2.11)
KCB Group	0.44	0.00	0.07	33.65	0.45

*Year-to-date refers to Market Capitalization as at 31st December 2019

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	34.03	(0.51)	5.92
KES/RWF	8.94	(0.53)	4.41
KES/TSH	21.48	(0.51)	5.28
USD/USH	3,675.01	(0.00)	(0.27)
USD/RWF	966.00	(0.02)	(1.89)
USD/TSH	2,320.01	0.00	(0.96)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
RSE RSI	116.43	0.16	(5.65)
RSE RASI	149.34	-	10.15
DSE DSEI	1,752.50	(0.00)	(14.89)
DSE TSI	3,491.68	(0.00)	1.77

RSE	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOK	-	26.83	240.00	-
BLR	7,659.02	15.32	137.00	-
CTL	95,497.39	8.16	73.00	4.29
IMR	-	5.59	50.00	-
CMR	25,492.80	13.42	120.00	-
DSE**				
CRDB	181,163.70	7.68	165.00	(2.94)
DSE	239,034.35	41.43	890.00	-
NICO	30,726.54	7.68	165.00	(2.94)
TCC	23,743,237.83	791.44	17,000.00	-
TPCC	71,992.29	92.18	1,980.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

research@dyerandblair.com