

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

24th August 2020



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
KES/USD	108.01	(0.01)	(6.59)
KES/GBP	141.76	0.09	(6.63)
KES/EUR	127.30	0.50	(12.28)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	132.52	0.58	(20.37)
NSE-20	1,748.40	1.42	(34.13)
NSE-25	3,044.29	1.03	(25.76)
FTSE 15	162.67	1.43	(26.50)
FTSE 25	175.34	0.85	(23.60)

Market Activity	Close	1-day	y-t-d
Market Cap (USD BN)*	18.83	18.72	25.06
Market Turnover (USD MN)	2.42	6.55	1,008.46
Foreign Buys (%)	59.82	49.58	50.27
Foreign Sales (%)	82.63	40.56	76.54
Foreign Participation (%)	71.23	45.07	63.41

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Kenya Re	2.34	8.84	10,400
NCBA Group	21.90	8.42	297,500
BK Group	16.00	6.67	200

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
CIC Insurance	2.01	(4.29)	761,700
Umeme	6.80	(3.95)	2,100
Jubilee	219.75	(3.72)	15,500

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	1.09	0.76	1.04	28.20	-
Equity Group	0.74	0.49	0.59	33.65	2.12
E.A Breweries	0.15	0.11	0.15	150.00	(0.66)
KCB Group	0.12	0.09	0.06	34.45	2.38
Co-op Bank	0.08	0.00	0.07	10.65	1.43

*Year-to-date refers to Market Capitalization as at 31st December 2019

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	34.00	(0.06)	(5.98)
KES/RWF	8.95	0.02	(4.39)
KES/TSH	21.48	(0.01)	(5.28)
USD/USH	3,673.01	0.05	(0.22)
USD/RWF	966.21	(0.02)	(1.91)
USD/TSH	2,320.00	0.00	(0.96)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
RSE RSI	115.74	(0.59)	(6.21)
RSE RASI	149.24	(0.07)	10.08
DSE DSEI	1,772.47	1.14	(13.92)
DSE TSI	3,491.68	-	1.77

RSE	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOK	-	26.83	240.00	-
BLR	-	15.32	137.00	-
CTL	-	8.16	73.00	4.29
IMR	115,067.30	5.25	47.00	(6.00)
CMR	110,003.13	13.42	120.00	-

DSE **				
CRDB	992,522.79	7.68	165.00	(2.94)
DSE	38,204.54	41.44	890.00	-
NICO	4,409.51	7.68	165.00	(2.94)
TPCC	331,865.21	92.18	1,980.00	-
SWIS	30,262.68	60.53	1,300.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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