

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

01st December 2020



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
KES/USD	110.07	(0.02)	(8.62)
KES/GBP	146.86	(0.09)	(10.47)
KES/EUR	131.66	(0.36)	(16.13)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	144.39	(0.56)	(13.23)
NSE-20	1,752.17	(0.44)	(33.99)
NSE-25	3,254.52	(0.30)	(20.63)
FTSE 15	170.37	0.04	(23.02)
FTSE 25	188.58	(0.37)	(17.83)

Market Activity	Close	1-day	y-t-d
Market Cap (USD BN)*	20.14	20.26	25.06
Market Turnover (USD MN)	6.46	15.10	1,366.93
Foreign Buys (%)	54.87	84.01	54.46
Foreign Sales (%)	80.18	62.98	74.60
Foreign Participation (%)	67.53	73.49	64.53

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Nairobi Business Ventures	5.32	649.30	71,000
BK Group	14.75	9.26	900
Carbacid Investments	12.80	8.02	303,800

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Umeme Ltd	6.56	(8.89)	205,800
Flame Tree Group	1.30	(5.80)	10,000
Liberty Kenya Holdings	6.82	(4.75)	2,700

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	3.13	3.10	2.06	32.30	(1.22)
KCB Group	2.65	0.10	2.61	37.20	0.54
E.A Breweries	0.42	0.27	0.41	153.00	-
Equity Group	0.05	0.00	0.04	35.05	1.30
ABSA Bank Kenya	0.04	-	-	9.78	2.52

*Year-to-date refers to Market Capitalization as at 31st December 2019

CURRENCY PERFORMANCE-TSH, USh, RWF

	Close	1-day	y-t-d
KES/USH	33.61	(0.02)	(7.06)
KES/RWF	8.98	(0.00)	(3.97)
KES/TSH	21.07	(0.02)	(7.09)
USD/USH	3,700.01	(0.00)	(0.96)
USD/RWF	988.96	(0.01)	(4.31)
USD/TSH	2,319.00	0.00	(0.91)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,294.19	(1.34)	(28.13)
USE LCI**	332.25	-	(5.14)
RSE RSI	109.64	-	(11.15)
RSE RASI	148.08	-	9.22
DSE DSEI**	1,793.49	(0.31)	(12.90)
DSE TSI**	3,483.00	0.00	1.51

RSE	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOK	-	25.93	233.00	-
BLR	-	13.36	120.00	-
CTL	-	8.01	72.00	-
IMR	160,272.46	5.01	45.00	-
CMR	-	13.36	120.00	-

DSE **				
CRDB	2,985.54	8.78	185.00	-
DCB	251.56	12.58	265.00	-
JATU	52,097.47	26.58	560.00	7.69
NMB	9,662.90	111.07	2,340.00	-
PAL	189.86	18.99	400.00	-
TBL	51,736.74	517.37	10,900.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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