

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

02ND DECEMBER 2020



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
KES/USD	110.10	(0.02)	(8.64)
KES/GBP	146.91	(0.03)	(10.51)
KES/EUR	131.61	0.04	(16.09)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	146.22	1.27	(12.13)
NSE-20	1,760.98	0.50	(33.66)
NSE-25	3,282.34	0.85	(19.95)
FTSE 15	171.21	0.49	(22.64)
FTSE 25	190.69	1.12	(16.91)

Market Activity	Close	1-day	y-t-d
Market Cap (USD BN)*	20.40	20.14	25.06
Market Turnover (USD MN)	7.09	6.46	1,366.93
Foreign Buys (%)	66.60	54.87	54.46
Foreign Sales (%)	66.34	80.18	74.60
Foreign Participation (%)	66.47	67.53	64.53

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Liberty Kenya	7.36	7.92	6,000
E.A. Portland Cement	11.80	7.27	1,000
D.T.B. Kenya	65.75	6.48	17,100

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Home Afrika	0.38	(5.00)	35,200
Carbacid Investments	12.25	(4.30)	65,200
ABSA Bank	9.36	(4.29)	62,700

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	4.16	4.07	2.03	32.95	2.01
Equity Group	2.74	0.63	2.65	35.30	0.71
E.A. Breweries	0.03	0.01	0.00	155.00	1.31
KCB Group	0.03	-	0.01	37.00	(0.54)
B.A.T. Kenya	0.02	-	-	380.00	1.33

*Year-to-date refers to Market Capitalization as at 31st December 2019

CURRENCY PERFORMANCE-TSH, USh, RWF

	Close	1-day	y-t-d
KES/USH	33.61	(0.02)	(7.08)
KES/RWF	8.98	(0.01)	(3.98)
KES/TSH	21.06	(0.02)	(7.12)
USD/USH	3,700.00	0.00	(0.95)
USD/RWF	989.04	(0.01)	(4.32)
USD/TSH	2,319.00	(0.00)	(0.91)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,291.73	(0.19)	(28.27)
USE LCI**	332.29	0.01	(5.13)
RSE RSI	109.64	-	(11.15)
RSE RASI	148.08	-	9.22
DSE DSEI**	1,797.30	0.21	(12.72)
DSE TSI**	3,483.02	0.00	1.51

RSE	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOK	-	25.94	233.00	-
BLR	-	13.36	120.00	-
CTL	-	8.01	72.00	-
IMR	56,103.48	5.01	45.00	-
CMR	-	13.36	120.00	-

DSE **				
CRDB	1,092,082.75	8.78	185.00	-
JATU	578,251.48	27.54	580.00	3.57
TBL	2,587,414.25	517.48	10,900.00	-
TPCC	32,587.18	125.34	2,640.00	-
VODA	365.56	36.56	770.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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