

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

03RD DECEMBER 2020



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
KES/USD	110.67	(0.52)	(9.21)
KES/GBP	147.80	(0.61)	(11.18)
KES/EUR	133.24	(1.24)	(17.53)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	146.76	0.37	(11.81)
NSE-20	1,778.46	0.99	(33.00)
NSE-25	3,298.69	0.50	(19.56)
FTSE 15	172.23	0.60	(22.18)
FTSE 25	190.97	0.15	(16.79)

Market Activity	Close	1-day	y-t-d
Market Cap (USD BN)*	20.36	20.29	25.06
Market Turnover (USD MN)	9.75	7.06	1,377.58
Foreign Buys (%)	58.14	66.60	54.48
Foreign Sales (%)	57.53	66.34	74.47
Foreign Participation (%)	57.84	66.47	64.48

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Home Afrika	0.41	7.89	47,900
Olympia Capital	2.40	7.62	200
KenGen Co.	4.84	7.32	597,100

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Express Kenya	2.70	(10.00)	800
N.B.V.	4.70	(9.62)	49,200
B.O.C Kenya	63.50	(6.27)	900

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	6.84	4.31	3.49	33.00	0.15
Equity Group	1.23	0.52	1.04	35.40	0.28
KCB Group	1.13	0.77	0.97	37.00	-
ABSA Bank	0.11	0.00	-	9.70	3.63
E.A. Breweries	0.09	0.01	0.04	155.00	-

*Year-to-date refers to Market Capitalization as at 31st December 2019

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	33.37	(0.71)	(7.73)
KES/RWF	8.94	(0.51)	(4.47)
KES/TSH	20.95	(0.56)	(7.64)
USD/USH	3,693.00	0.19	(0.76)
USD/RWF	989.16	(0.01)	(4.33)
USD/TSH	2,318.00	0.04	(0.87)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,297.07	0.41	(27.97)
USE LCI**	332.11	(0.05)	(5.18)
RSE RSI	109.64	-	(11.15)
RSE RASI	148.08	-	9.22
DSE DSEI**	1,797.69	0.02	(12.70)
DSE TSI**	3,483.05	0.00	1.51

RSE	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOK	-	26.07	233.00	-
BLR	-	13.43	120.00	-
CTL	-	8.06	72.00	-
IMR	-	5.03	45.00	-
CMR	-	13.43	120.00	-

DSE **				
CRDB	719,135.80	8.83	185.00	-
JATU	163,397.04	29.60	620.00	6.90
NICO	14,132.05	8.83	185.00	-
TBL	5,204.03	520.40	10,900.00	-
TPCC	126,294.68	126.04	2,640.00	-
VODA	11,690.45	36.76	770.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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