

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

04TH DECEMBER 2020



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
KES/USD	111.06	(0.35)	(9.60)
KES/GBP	148.74	(0.64)	(11.89)
KES/EUR	134.44	(0.91)	(18.59)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	148.12	0.93	(10.99)
NSE-20	1,786.42	0.45	(32.70)
NSE-25	3,312.97	0.43	(19.21)
FTSE 15	172.20	(0.02)	(22.19)
FTSE 25	192.38	0.74	(16.17)

Market Activity	Close	1-day	y-t-d
Market Cap (USD BN)*	20.48	20.29	25.06
Market Turnover (USD MN)	9.78	9.72	1,377.58
Foreign Buys (%)	83.06	58.14	55.13
Foreign Sales (%)	48.01	57.53	74.84
Foreign Participation (%)	65.54	57.84	64.48

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
HF Group	3.34	9.51	31,600
Eveready East Africa	1.11	6.73	1,900
BAT Kenya	400.00	5.12	4,000

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
NBV	4.30	(8.51)	525,700
Express Kenya	2.58	(4.44)	27,800
Olympia Capital	2.32	(3.33)	900

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	7.42	7.30	2.75	33.50	1.52
KCB Group	1.73	0.48	1.72	36.70	(0.81)
E.A Breweries	0.35	0.28	0.13	154.75	(0.16)
Equity	0.07	0.05	0.06	35.05	(0.99)
I&M Holdings	0.04	-	-	46.00	0.77

*Year-to-date refers to Market Capitalization as at 31st December 2019

CURRENCY PERFORMANCE-TSH, USh, RWF

	Close	1-day	y-t-d
KES/USH	33.20	(0.52)	(8.21)
KES/RWF	8.91	(0.34)	(4.79)
KES/TSH	20.88	(0.33)	(7.94)
USD/USH	3,687.01	0.52	(0.60)
USD/RWF	989.26	0.34	(4.34)
USD/TSH	2,318.50	0.33	(0.89)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,291.48	(0.43)	(28.28)
USE LCI**	332.25	0.04	(5.14)
RSE RSI	109.64	-	(11.15)
RSE RASI	148.08	-	9.22
DSE DSEI**	1,791.29	(0.36)	(13.01)
DSE TSI**	3,483.17	0.00	1.52

RSE	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOK	-	26.16	233.00	-
BLR	-	13.47	120.00	-
CTL	-	8.08	72.00	-
IMR	456,704.05	5.05	45.00	-
CMR	16,166.52	13.47	120.00	-

DSE **				
CRDB	2,138,385.12	8.86	185.00	-
DCB	126.94	12.69	265.00	-
DSE	127,899.29	42.63	890.00	1.14
NICO	11,431.90	8.86	185.00	-
NMB	1,120.92	112.09	2,340.00	-
TBL	104,427,135.73	522.14	10,900.00	-
TOL	26,346.30	26.35	550.00	-
TPCC	39,709.14	126.46	2,640.00	-
VODA	45,368.32	36.88	770.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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