

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

08TH DECEMBER 2020



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
KES/USD	111.40	(0.24)	(9.93)
KES/GBP	148.20	1.06	(11.48)
KES/EUR	135.28	(0.15)	(19.33)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	146.57	(0.12)	(11.92)
NSE-20	1,780.30	(0.14)	(32.93)
NSE-25	3,286.09	(0.23)	(19.86)
FTSE 15	171.01	(0.32)	(22.73)
FTSE 25	190.47	(0.25)	(17.00)

Market Activity	Close	1-day	y-t-d
Market Cap (USD BN)*	20.21	20.23	25.06
Market Turnover (USD MN)	5.92	0.78	1,384.94
Foreign Buys (%)	69.04	63.32	54.56
Foreign Sales (%)	70.73	71.57	74.45
Foreign Participation (%)	69.89	67.45	64.50

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Longhorn Publishers	4.86	8.24	12,200
Eveready E.A	1.23	6.96	5,000
Express Kenya	2.70	4.65	100

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
B.O.C Kenya	57.75	(9.06)	200
HF Group	3.01	(8.79)	218,200
CIC Insurance	2.06	(4.19)	249,100

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Equity Group	2.81	2.23	2.72	34.70	(0.14)
Safaricom	1.22	1.19	0.10	33.00	-
E.A Breweries	0.93	0.61	0.81	152.75	(0.81)
KCB Group	0.40	0.03	0.35	36.80	(0.27)
Co-operative	0.23	-	0.21	11.65	-

*Year-to-date refers to Market Capitalization as at 31st December 2019

CURRENCY PERFORMANCE-TSH, USh, RWF

	Close	1-day	y-t-d
KES/USH	33.04	(0.17)	(8.66)
KES/RWF	8.88	(0.23)	(5.06)
KES/TSH	20.82	(0.24)	(8.20)
USD/USH	3,680.01	(0.07)	(0.41)
USD/RWF	989.46	(0.01)	(4.36)
USD/TSH	2,319.01	0.00	(0.91)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,281.46	(0.60)	(28.84)
USE LCI**	332.25	(0.19)	(5.14)
RSE RSI	109.64	-	(11.15)
RSE RASI	148.08	-	9.22
DSE DSEI**	1,791.30	0.20	(13.01)
DSE TSI**	3,477.90	0.00	1.36

RSE	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOK	-	26.23	233.00	-
BLR	-	13.51	120.00	-
CTL	-	8.11	72.00	-
IMR	-	5.07	45.00	-
CMR	-	13.51	120.00	-

DSE **	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
CRDB	4,389,034.47	8.89	185.00	-
DCB	254.59	12.73	265.00	-
DSE	18,383.57	42.75	890.00	-
JATU	697,490.09	36.03	750.00	5.63
NICO	30,666.51	9.13	190.00	-
NMB	449.62	112.41	2,340.00	-
SWALA	470.76	23.54	490.00	-
TPCC	1,351,970.22	122.97	2,560.00	-
VODA	24,412.15	36.99	770.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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