

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

09TH DECEMBER 2020



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
KES/USD	111.41	(0.01)	(9.94)
KES/GBP	148.88	(0.46)	(11.99)
KES/EUR	135.03	0.19	(19.11)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	146.59	0.01	(11.91)
NSE-20	1,774.88	(0.30)	(33.13)
NSE-25	3,290.00	0.12	(19.77)
FTSE 15	171.17	0.09	(22.66)
FTSE 25	190.70	0.12	(16.90)

Market Activity	Close	1-day	y-t-d
Market Cap (USD BN)*	20.21	20.20	25.06
Market Turnover (USD MN)	4.64	5.92	1,390.04
Foreign Buys (%)	67.75	69.04	54.61
Foreign Sales (%)	92.24	70.73	74.51
Foreign Participation (%)	79.99	69.89	64.56

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Sanlam Kenya	12.05	9.55	4,400
Bamburi Cement	32.90	9.48	94,600
Liberty Kenya	7.70	8.45	600

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Eveready E.A	1.13	(8.13)	11,200
N.B.V Ltd	4.49	(6.26)	99,500
Kenya Re Insurance	2.06	(5.07)	795,500

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	2.66	2.57	2.60	32.95	(0.15)
Equity Group	1.53	0.55	1.52	34.70	-
Stanchart Kenya	0.10	-	0.06	146.50	(1.35)
I&M Holdings	0.10	-	-	46.00	4.43
ABSA Bank Kenya	0.06	-	0.05	9.70	(0.82)

*Year-to-date refers to Market Capitalization as at 31st December 2019

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	33.03	(0.01)	(8.67)
KES/RWF	8.88	(0.00)	(5.06)
KES/TSH	20.82	(0.01)	(8.21)
USD/USH	3,680.01	0.00	(0.41)
USD/RWF	989.57	(0.01)	(4.37)
USD/TSH	2,319.01	(0.00)	(0.91)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,277.07	(0.34)	(29.08)
USE LCI**	332.25	-	(5.14)
RSE RSI	109.64	-	(11.15)
RSE RASI	148.08	-	9.22
DSE DSEI**	1,789.71	(0.09)	(13.09)
DSE TSI**	3,477.96	0.00	1.37

RSE	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOK	-	26.23	233.00	-
BLR	-	13.51	120.00	-
CTL	-	8.11	72.00	-
IMR	-	5.07	45.00	-
CMR	-	13.51	120.00	-

DSE **				
CRDB	2,797,846.03	8.89	185.00	-
JATU	130,001.78	39.39	820.00	9.33
NICO	31,217.72	9.13	190.00	-
SWIS	566,896.15	56.69	1,180.00	-
TTP	57.65	5.77	120.00	-
VODA	37,436.28	36.99	770.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

research@dyerandblair.com