

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

10TH DECEMBER 2020



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
KES/USD	111.44	(0.03)	(9.97)
KES/GBP	149.94	(0.71)	(12.79)
KES/EUR	135.03	(0.01)	(19.11)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	145.97	(0.42)	(12.28)
NSE-20	1,782.06	0.40	(32.86)
NSE-25	3,280.47	(0.29)	(20.00)
FTSE 15	170.80	(0.22)	(22.82)
FTSE 25	190.04	(0.35)	(17.19)

Market Activity	Close	1-day	y-t-d
Market Cap (USD BN)*	20.12	20.20	25.06
Market Turnover (USD MN)	8.93	4.63	1,399.86
Foreign Buys (%)	80.01	67.75	54.78
Foreign Sales (%)	87.39	92.24	74.60
Foreign Participation (%)	83.70	79.99	64.69

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
BK Group	18.35	8.26	12,300
Bamburi Cement	35.50	7.90	102,300
HF Group	3.30	7.14	13,500

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Olympia Capital	2.20	(7.95)	100
Jubilee Holdings	270.00	(5.26)	100
Sameer Africa	3.00	(4.76)	3,200

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	6.94	6.12	6.43	32.65	(0.91)
Equity Group	1.17	0.78	1.06	34.70	-
KCB Group	0.40	0.08	0.31	37.00	0.14
I&M Holdings	0.14	0.14	-	46.00	-
BAT Kenya	0.09	0.01	0.00	390.50	0.45

*Year-to-date refers to Market Capitalization as at 31st December 2019

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	33.02	(0.03)	(8.69)
KES/RWF	8.88	(0.02)	(5.08)
KES/TSH	20.81	(0.03)	(8.23)
USD/USH	3,680.01	(0.00)	(0.41)
USD/RWF	989.65	(0.01)	(4.38)
USD/TSH	2,319.01	0.00	(0.91)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,273.41	(0.29)	(29.28)
USE LCI**	332.25	-	(5.14)
RSE RSI	109.87	0.21	(10.96)
RSE RASI	148.12	0.03	9.25

RSE	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOK	-	26.24	233.00	-
BLR	100,825.39	13.63	121.00	0.83
CTL	2,111,184.93	8.11	72.00	-
IMR	5,067.17	5.07	45.00	-
CMR	-	13.51	120.00	-

*Local Currency

**Trading data for the previous day.

Note: The Dar es Salaam Stock Exchange (DSE) remained closed on 09th December 2020 in observance of Tanzania Independence Day.

RESEARCH DEPARTMENT

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