

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

11TH DECEMBER 2020



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
KES/USD	111.48	(0.04)	(10.01)
KES/GBP	148.24	1.13	(11.51)
KES/EUR	134.92	0.08	(19.01)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	147.12	0.79	(11.59)
NSE-20	1,794.06	0.67	(32.41)
NSE-25	3,296.62	0.49	(19.61)
FTSE 15	171.44	0.37	(22.53)
FTSE 25	191.13	0.57	(16.72)

Market Activity	Close	1-day	y-t-d
Market Cap (USD BN)*	20.27	20.11	25.06
Market Turnover (USD MN)	3.80	8.92	1,404.04
Foreign Buys (%)	42.84	80.01	54.75
Foreign Sales (%)	33.98	87.39	74.48
Foreign Participation (%)	38.41	83.70	64.62

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
BK Group	20.15	9.81	100
Umeme Ltd	7.20	9.76	700
Bamburi Cement	38.90	9.58	74,800

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Home Afrika	0.38	(7.32)	182,000
HF Group	3.08	(6.67)	11,700
WPP Scangroup	6.18	(4.92)	39,400

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Carbacid Investments	1.36	-	-	11.80	3.51
Safaricom	1.24	1.22	0.24	32.95	0.92
Equity Group	1.01	0.36	0.99	35.00	0.86
EABL	0.04	0.03	0.04	154.75	(0.16)
KCB Group	0.03	-	0.02	37.00	-

*Year-to-date refers to Market Capitalization as at 31st December 2019

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	32.98	(0.13)	(8.81)
KES/RWF	8.88	(0.03)	(5.11)
KES/TSH	20.80	(0.04)	(8.27)
USD/USH	3,676.62	0.09	(0.32)
USD/RWF	989.74	(0.01)	(4.39)
USD/TSH	2,319.01	(0.00)	(0.91)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,277.33	0.31	(29.07)
USE LCI**	330.08	(0.65)	(5.76)
RSE RSI	109.87	-	(10.96)
RSE RASI	148.12	-	9.25
DSE DSEI**	1,787.46	(0.13)	(13.20)
DSE TSI**	3,477.90	(0.00)	1.36

RSE	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOK	-	26.24	233.00	-
BLR	23,169.37	13.63	121.00	-
CTL	1,621.97	8.11	72.00	-
IMR	5,068.65	5.07	45.00	-
CMR	-	13.52	120.00	-

*Local Currency

**Trading data for the previous day.

Note: DSE DSEI and TSI 1-day refers to 8th December 2020 as the Dar es Salaam stock exchange remained closed on 9th December 2020 in observance of Independence Day.

RESEARCH DEPARTMENT

research@dyerandblair.com