

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

14TH DECEMBER 2020



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
KES/USD	111.53	(0.04)	(10.06)
KES/GBP	147.22	0.68	(10.74)
KES/EUR	134.88	0.03	(18.98)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	147.48	0.24	(11.38)
NSE-20	1,796.64	0.14	(32.31)
NSE-25	3,306.25	0.29	(19.37)
FTSE 15	171.25	(0.11)	(22.62)
FTSE 25	191.32	0.10	(16.63)

Market Activity	Close	1-day	y-t-d
Market Cap (USD BN)*	20.31	20.26	25.06
Market Turnover (USD MN)	1.61	3.80	1,405.80
Foreign Buys (%)	60.80	42.84	54.76
Foreign Sales (%)	43.86	33.98	74.44
Foreign Participation (%)	52.33	38.41	64.60

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
ABSA New Gold ETF	2,100.00	11.11	800
Stanbic Holdings	82.50	9.63	200
Eveready EA Ltd	1.26	5.88	3,800

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Umeme Ltd	6.50	(9.72)	225,100
Express Kenya	2.72	(9.03)	27,800
BK Group	18.40	(8.68)	8,700

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	0.75	0.74	0.30	33.15	0.61
Equity Group	0.27	0.04	0.25	35.00	-
Sasini Plc	0.13	-	-	17.00	(0.58)
I&M Holdings	0.12	0.12	-	46.00	-
EABL	0.08	-	0.07	152.25	(1.62)

*Year-to-date refers to Market Capitalization as at 31st December 2019

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	32.96	(0.06)	(8.87)
KES/RWF	8.87	(0.04)	(5.14)
KES/TSH	20.79	(0.04)	(8.31)
USD/USH	3,676.01	0.02	(0.30)
USD/RWF	989.80	(0.01)	(4.40)
USD/TSH	2,319.00	0.00	(0.91)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,274.52	(0.22)	(29.22)
USE LCI**	330.10	0.01	(5.75)
RSE RSI	109.87	-	(10.96)
RSE RASI	148.12	-	9.25
DSE DSEI**	1,789.19	0.10	(13.11)
DSE TSI**	3,482.92	0.14	1.51

RSE	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOK	-	26.25	233.00	-
BLR	-	13.63	121.00	-
CTL	-	8.11	72.00	-
IMR	-	5.07	45.00	-
CMR	-	13.52	120.00	-

DSE **				
CRDB	3,703,168.36	9.14	190.00	2.70
JATU	415,907.20	44.25	920.00	6.98
MBP	235.66	23.57	490.00	-
TBL	7,297,036.04	524.21	10,900.00	-
TCCL	2,404.64	24.05	500.00	-
TPCC	7,387.07	123.12	2,560.00	-
VODA	21,856,000.31	37.03	770.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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