

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

15th December 2020



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
KES/USD	111.56	(0.03)	(10.09)
KES/GBP	149.79	(1.74)	(12.67)
KES/EUR	135.55	(0.50)	(19.57)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	146.96	(0.35)	(11.69)
NSE-20	1,785.73	(0.61)	(32.73)
NSE-25	3,292.49	(0.42)	(19.71)
FTSE 15	170.91	(0.20)	(22.77)
FTSE 25	190.84	(0.25)	(16.84)

Market Activity	Close	1-day	y-t-d
Market Cap (USD BN)*	20.23	20.30	25.06
Market Turnover (USD MN)	6.40	1.60	1,412.85
Foreign Buys (%)	49.13	60.80	54.73
Foreign Sales (%)	67.69	43.86	74.41
Foreign Participation (%)	58.41	52.33	64.57

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Eveready	1.38	9.52	1,000
E.A.Portland	12.00	7.14	100
BK Group	19.50	5.98	6,665,800

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Bamburi	32.70	(9.79)	69,000
Liberty Kenya	6.80	(9.33)	99,800
Sanlam	12.05	(4.74)	5,700

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	1.17	2.02	1.49	33.05	(0.30)
BK Group	1.04	0.45	1.16	19.50	5.98
Equity Group	0.80	0.38	0.57	35.00	-
KCB Group	0.52	0.08	0.43	36.90	(0.14)
Co-op Bank	-	0.12	0.22	11.70	(0.85)

*Year-to-date refers to Market Capitalization as at 31st December 2019

CURRENCY PERFORMANCE-TSH, USh, RWF

	Close	1-day	y-t-d
KES/USH	32.87	(0.28)	(9.12)
KES/RWF	8.87	(0.02)	(5.16)
KES/TSH	20.79	(0.03)	(8.34)
USD/USH	3,667.00	0.24	(0.05)
USD/RWF	989.89	(0.01)	(4.41)
USD/TSH	2,319.00	0.00	(0.91)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,274.85	0.03	(29.20)
USE LCI**	330.10	-	(5.75)
RSE RSI	109.87	-	(10.96)
RSE RASI	148.12	-	9.25
DSE DSEI**	1,782.45	(0.38)	(13.44)
DSE TSI**	3,482.99	0.00	1.51

RSE	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOK	-	26.26	233.00	-
BLR	-	13.64	121.00	-
CTL	-	8.11	72.00	-
IMR	-	5.07	45.00	-
CMR	-	13.52	120.00	-

DSE **				
CRDB	4,825,318.48	9.14	190.00	-
JATU	249,555.48	48.59	1,010.00	9.78
NICO	1,188.28	9.14	190.00	-
NMB	5,966.40	112.57	2,340.00	-
TBL	7,341,338.57	524.38	10,900.00	-
TCC	7,360.58	817.84	17,000.00	-
TICL	3,367.59	16.84	350.00	-
TPCC	985.26	123.16	2,560.00	-
TTP	173.19	5.77	120.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

research@dyerandblair.com