

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

16TH DECEMBER 2020



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
KES/USD	111.59	(0.02)	(10.12)
KES/GBP	149.14	0.43	(12.19)
KES/EUR	135.51	0.03	(19.53)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	146.23	(0.50)	(12.13)
NSE-20	1,795.05	0.52	(32.37)
NSE-25	3,277.32	(0.46)	(20.08)
FTSE 15	169.95	(0.56)	(23.21)
FTSE 25	189.78	(0.56)	(17.30)

Market Activity	Close	1-day	y-t-d
Market Cap (USD BN)*	20.13	20.23	25.06
Market Turnover (USD MN)	4.29	6.40	1,417.58
Foreign Buys (%)	31.72	49.13	54.65
Foreign Sales (%)	80.56	67.69	74.43
Foreign Participation (%)	56.14	58.41	64.54

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
NBV Ltd	4.71	9.28	12,100
KPLC Plc	1.43	8.33	224,700
TPS EA	15.60	4.70	13,400

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Eveready EA	1.28	(7.25)	14,000
Longhorn Publishers	4.54	(6.39)	3,400
Sameer Africa Plc	2.61	(4.40)	800

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	1.89	1.32	1.74	32.80	(0.76)
Equity Group	1.27	0.03	0.80	34.65	(1.00)
EABL	0.62	-	0.61	150.00	(0.99)
KCB	0.29	0.00	0.27	36.85	(0.14)
BAT Kenya	0.06	0.01	-	390.25	(0.51)

*Year-to-date refers to Market Capitalization as at 31st December 2019

CURRENCY PERFORMANCE-TSH, USh, RWF

	Close	1-day	y-t-d
KES/USH	32.83	(0.13)	(9.24)
KES/RWF	8.87	(0.01)	(5.17)
KES/TSH	20.78	(0.02)	(8.36)
USD/USH	3,662.97	0.11	0.06
USD/RWF	990.02	(0.01)	(4.42)
USD/TSH	2,319.00	0.00	(0.91)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,270.80	(0.32)	(29.43)
USE LCI**	330.10	-	(5.75)
RSE RSI	109.87	-	(10.96)
RSE RASI	148.12	-	9.25
DSE DSEI**	1,785.29	0.16	(13.30)
DSE TSI**	3,486.67	0.11	1.62

RSE	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOK	-	26.26	233.00	-
BLR	-	13.64	121.00	-
CTL	-	8.12	72.00	-
IMR	-	5.07	45.00	-
CMR	-	13.53	120.00	-

DSE **				
CRDB	3,617,052.02	9.38	195.00	2.63
DSE	569,531.33	42.34	880.00	-
JATU	13,761.91	52.93	1,100.00	8.91
NICO	2,925.61	9.14	190.00	-
TBL	2,611,971.90	524.49	10,900.00	-
TCCL	12,029.64	24.06	500.00	-
TPCC	2,252,169.18	122.22	2,540.00	(0.78)
VODA	26,447,621.50	37.05	770.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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