

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

17TH DECEMBER 2020



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
KES/USD	111.59	(0.00)	(10.12)
KES/GBP	150.75	(1.08)	(13.40)
KES/EUR	135.95	(0.32)	(19.91)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	146.32	0.06	(12.07)
NSE-20	1,796.41	0.08	(32.32)
NSE-25	3,271.76	(0.17)	(20.21)
FTSE 15	169.52	(0.25)	(23.40)
FTSE 25	189.58	(0.11)	(17.39)

Market Activity	Close	1-day	y-t-d
Market Cap (USD BN)*	20.14	20.13	25.06
Market Turnover (USD MN)	3.36	4.29	1,421.28
Foreign Buys (%)	50.54	31.72	54.64
Foreign Sales (%)	49.58	80.56	74.37
Foreign Participation (%)	50.06	56.14	64.50

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
KPLC	1.56	9.09	2,772,800
Longhorn Publishers	4.83	6.39	2,700
Sameer Africa	2.73	4.60	1,000

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
E.A.Portland	10.85	(9.58)	2,100
WPP Scangroup	6.00	(5.06)	366,000
NSE	7.88	(3.67)	7,600

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	1.54	1.51	0.66	32.90	0.30
EABL	0.57	0.05	0.55	150.25	0.17
KCB Group	0.57	0.03	0.03	36.90	0.14
Equity Group	0.27	0.03	0.21	34.00	(1.88)
Coop Bank	0.19	0.06	0.14	11.70	(0.43)

*Year-to-date refers to Market Capitalization as at 31st December 2019

CURRENCY PERFORMANCE-TSH, USh, RWF

	Close	1-day	y-t-d
KES/USH	32.74	(0.28)	(9.49)
KES/RWF	8.87	0.01	(5.16)
KES/TSH	20.78	(0.00)	(8.36)
USD/USH	3,653.00	0.27	0.33
USD/RWF	990.12	(0.01)	(4.43)
USD/TSH	2,319.01	(0.00)	(0.91)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,267.26	(0.28)	(29.62)
USE LCI**	330.09	(0.00)	(5.76)
RSE RSI	108.03	(1.67)	(12.46)
RSE RASI	147.77	(0.24)	8.99
DSE DSEI**	1,781.39	(0.22)	(13.49)
DSE TSI**	3,486.75	0.00	1.62

RSE	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOK	205,405.34	25.36	225.00	(3.43)
BLR	39,221.43	13.52	120.00	(0.83)
CTL	-	8.11	72.00	-
IMR	82,162.14	5.07	45.00	-
CMR	-	13.52	120.00	-

DSE **				
CRDB	5,506,434.87	9.38	195.00	-
DSE	82,574.24	42.35	880.00	-
JATU	34,646.53	57.74	1,200.00	9.09
NICO	45.71	9.14	190.00	-
TPCC	6,111.26	122.23	2,540.00	-
VODA	10,004.19	37.05	770.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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