

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

18TH DECEMBER 2020



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
KES/USD	111.57	0.02	(10.10)
KES/GBP	151.71	(0.64)	(14.12)
KES/EUR	136.30	(0.26)	(20.23)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	148.04	1.18	(11.04)
NSE-20	1,796.88	0.03	(32.31)
NSE-25	3,298.82	0.83	(19.55)
FTSE 15	170.60	0.64	(22.91)
FTSE 25	191.46	0.99	(16.57)

Market Activity	Close	1-day	y-t-d
Market Cap (USD BN)*	20.38	20.14	25.06
Market Turnover (USD MN)	2.79	3.36	1,424.35
Foreign Buys (%)	52.31	50.54	54.64
Foreign Sales (%)	29.58	49.58	74.27
Foreign Participation (%)	40.95	50.06	64.45

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Car & General	25.00	8.70	100
Umeme Ltd	7.04	6.67	600
Express Kenya	2.83	4.81	2,700

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Olympia Capital	2.02	(8.18)	5,400
Trans-Century	1.23	(7.52)	2,100
Eveready E.A	1.20	(6.25)	16,500

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	1.37	1.32	0.56	33.55	1.98
Equity Group	0.72	0.09	-	34.55	1.62
KCB Group	0.21	0.00	0.20	36.80	(0.27)
Centum Investment	0.19	-	-	15.50	(2.21)
EABL	0.09	0.04	0.06	150.25	-

*Year-to-date refers to Market Capitalization as at 31st December 2019

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	32.60	(0.42)	(9.87)
KES/RWF	8.88	0.03	(5.14)
KES/TSH	20.78	0.02	(8.34)
USD/USH	3,637.01	0.44	0.76
USD/RWF	990.23	(0.01)	(4.44)
USD/TSH	2,319.01	0.00	(0.91)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,257.83	(0.74)	(30.15)
USE LCI**	332.12	0.61	(5.18)
RSE RSI	107.91	(0.11)	(12.55)
RSE RASI	147.74	(0.02)	8.97
DSE DSEI**	1,779.98	(0.08)	(13.56)
DSE TSI**	3,486.85	0.00	1.62

RSE	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOK	-	25.35	225.00	-
BLR	-	13.52	120.00	-
CTL	3,943.53	7.89	70.00	(2.78)
IMR	-	5.07	45.00	-
CMR	-	13.52	120.00	-

DSE **				
CRDB	4,910,158.34	9.38	195.00	-
DSE	846.77	42.34	880.00	-
JATU	195,603.54	63.51	1,320.00	10.00
NICO	14,077.53	9.14	190.00	-
TCCL	100,794.33	24.06	500.00	-
VODA	2,222.77	37.05	770.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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