

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

21ST DECEMBER 2020



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
KES/USD	111.45	0.11	(9.98)
KES/GBP	150.72	0.65	(13.37)
KES/EUR	136.47	(0.12)	(20.37)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	147.52	(0.35)	(11.35)
NSE-20	1,810.82	0.78	(31.78)
NSE-25	3,292.13	(0.20)	(19.72)
FTSE 15	171.13	0.31	(22.67)
FTSE 25	191.03	(0.22)	(16.76)

Market Activity	Close	1-day	y-t-d
Market Cap (USD BN)*	20.33	20.40	25.06
Market Turnover (USD MN)	1.34	2.79	1,425.82
Foreign Buys (%)	54.53	52.31	54.64
Foreign Sales (%)	36.17	29.58	74.23
Foreign Participation (%)	45.35	40.95	64.43

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Trans-Century	1.34	8.94	4,600
Bamburi Cement	36.50	4.29	26,900
Britam Holdings	7.32	4.27	3,300

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
NBV Ltd	4.25	(8.01)	66,000
Liberty Kenya	6.90	(6.25)	2,900
Home Afrika Ltd	0.40	(4.76)	110,100

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	0.41	0.35	0.02	33.30	(0.75)
Equity Group	0.24	0.21	0.23	34.60	0.14
KCB Group	0.21	0.08	0.10	36.75	(0.14)
Centum Investment	0.15	-	-	15.50	-
E.A Breweries	0.12	0.07	0.07	150.25	-

*Year-to-date refers to Market Capitalization as at 31st December 2019

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	32.84	0.75	(9.19)
KES/RWF	8.89	0.12	(5.02)
KES/TSH	20.81	0.11	(8.24)
USD/USH	3,660.01	(0.63)	0.14
USD/RWF	990.34	(0.01)	(4.46)
USD/TSH	2,319.01	(0.00)	(0.91)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,254.38	(0.27)	(30.34)
USE LCI**	332.13	0.00	(5.17)
RSE RSI	107.91	-	(12.55)
RSE RASI	147.74	-	8.97
DSE DSEI**	1,781.69	0.10	(13.48)
DSE TSI**	3,486.95	0.00	1.63

RSE	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOK	-	25.32	225.00	-
BLR	-	13.50	120.00	-
CTL	-	7.88	70.00	-
IMR	8,608.76	5.06	45.00	-
CMR	-	13.50	120.00	-

DSE **				
CRDB	50,698.03	9.37	195.00	-
DCB	127.35	12.74	265.00	-
DSE	4,229.04	42.29	880.00	-
JATU	117,644.23	69.20	1,440.00	9.09
NICO	18,261.77	9.13	190.00	-
SWIS	255,978.09	56.71	1,180.00	-
TCC	7,352.76	816.97	17,000.00	-
TPCC	4,882.62	122.07	2,540.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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