

# DYER & BLAIR INVESTMENT BANK

## DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

22<sup>ND</sup> DECEMBER 2020



**DYER & BLAIR**  
INVESTMENT BANK

WE KNOW. YOU KNOW.

### CURRENCY PERFORMANCE-KES

|         | Close  | 1-day | y-t-d   |
|---------|--------|-------|---------|
| KES/USD | 111.04 | 0.37  | (9.57)  |
| KES/GBP | 147.49 | 2.14  | (10.95) |
| KES/EUR | 135.03 | 1.06  | (19.10) |

### KENYAN EQUITY MARKETS

| Equity Indices | Close    | 1-day | y-t-d   |
|----------------|----------|-------|---------|
| NASI           | 149.06   | 1.04  | (10.43) |
| NSE-20         | 1,812.00 | 0.07  | (31.74) |
| NSE-25         | 3,315.26 | 0.70  | (19.15) |
| FTSE 15        | 171.46   | 0.19  | (22.52) |
| FTSE 25        | 192.61   | 0.83  | (16.07) |

| Market Activity           | Close | 1-day | y-t-d    |
|---------------------------|-------|-------|----------|
| Market Cap (USD BN)*      | 20.62 | 20.41 | 25.06    |
| Market Turnover (USD MN)  | 4.29  | 1.34  | 1,430.52 |
| Foreign Buys (%)          | 39.84 | 54.53 | 54.59    |
| Foreign Sales (%)         | 40.21 | 36.17 | 74.12    |
| Foreign Participation (%) | 40.02 | 45.35 | 64.35    |

| Top Gainers     | VWAP  | 1-day  | Volumes  |
|-----------------|-------|--------|----------|
|                 | (KES) | ch (%) | (shares) |
| Olympia Capital | 2.20  | 10.00  | 1,600    |
| Liberty Kenya   | 7.50  | 8.70   | 300      |
| Home Afrika     | 0.43  | 7.50   | 15,900   |

| Top Losers      | VWAP  | 1-day   | Volumes  |
|-----------------|-------|---------|----------|
|                 | (KES) | ch (%)  | (shares) |
| Car & General   | 22.50 | (10.00) | 100      |
| Britam Holdings | 7.04  | (3.83)  | 2,100    |
| Uchumi          | 0.29  | (3.33)  | 87,600   |

| Top Traders  | Turnover | F.buys  | F.sales | VWAP   | 1-day  |
|--------------|----------|---------|---------|--------|--------|
|              | (USD mn) | (USD m) | (USD m) | (KES)  | ch (%) |
| Safaricom    | 1.37     | 1.36    | 0.45    | 33.85  | 1.65   |
| Equity Group | 0.78     | 0.06    | 0.65    | 34.60  | -      |
| I&M Holdings | 0.75     | -       | -       | 44.50  | 2.65   |
| KCB Group    | 0.62     | 0.24    | 0.38    | 36.90  | 0.41   |
| EABL         | 0.21     | 0.02    | 0.01    | 150.00 | (0.17) |

\*Year-to-date refers to Market Capitalization as at 31st December 2019

### CURRENCY PERFORMANCE-TSH, USh, RWF

|         | Close    | 1-day  | y-t-d  |
|---------|----------|--------|--------|
| KES/USH | 32.85    | 0.04   | (9.16) |
| KES/RWF | 8.92     | 0.38   | (4.66) |
| KES/TSH | 20.88    | 0.37   | (7.90) |
| USD/USH | 3,648.00 | 0.33   | 0.46   |
| USD/RWF | 990.43   | (0.01) | (4.47) |
| USD/TSH | 2,319.01 | (0.00) | (0.91) |

### EAC EQUITY MARKETS

| Equity Indices | Close    | 1-day  | y-t-d   |
|----------------|----------|--------|---------|
| USE ALSI**     | 1,258.78 | 0.35   | (30.10) |
| USE LCI**      | 331.74   | (0.12) | (5.28)  |
| RSE RSI        | 107.91   | -      | (12.55) |
| RSE RASI       | 147.74   | -      | 8.97    |
| DSE DSEI**     | 1,781.73 | 0.00   | (13.48) |
| DSE TSI**      | 3,487.07 | 0.00   | 1.63    |

| RSE | Turnover (KES MN) | VWAP (KES) | VWAP (L.C)* | 1-day ch (%) |
|-----|-------------------|------------|-------------|--------------|
| BOK | -                 | 25.23      | 225.00      | -            |
| BLR | -                 | 13.45      | 120.00      | -            |
| CTL | -                 | 7.85       | 70.00       | -            |
| IMR | -                 | 5.05       | 45.00       | -            |
| CMR | -                 | 13.45      | 120.00      | -            |

| DSE ** |              |        |          |      |
|--------|--------------|--------|----------|------|
| CRDB   | 325,541.54   | 9.34   | 195.00   | -    |
| JATU   | 37,826.55    | 75.65  | 1,580.00 | 9.72 |
| NICO   | 90.98        | 9.10   | 190.00   | -    |
| SWIS   | 565.00       | 56.50  | 1,180.00 | -    |
| TCCL   | 21,546.77    | 23.94  | 500.00   | -    |
| TPCC   | 2,433,728.84 | 121.62 | 2,540.00 | -    |
| TTP    | 57.46        | 5.75   | 120.00   | -    |
| VODA   | 20,646.59    | 36.87  | 770.00   | -    |

\*Local Currency

\*\*Trading data for the previous day.

RESEARCH DEPARTMENT

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