

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

3rd February 2020



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
KES/USD	100.44	0.14	0.88
KES/GBP	131.87	(0.14)	0.80
KES/EUR	110.95	(0.04)	2.14

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	163.08	0.61	(2.00)
NSE-20	2,605.06	0.18	(1.86)
NSE-25	4,035.88	0.31	(1.58)
FTSE 15	216.45	0.08	(2.20)
FTSE 25	224.39	0.34	(2.22)

Market Activity	Close	1-day	y-t-d
Market Cap (USD BN)*	24.78	24.63	25.06
Market Turnover (USD MN)	0.79	4.51	122.49
Foreign Buys (%)	37.22	40.46	62.60
Foreign Sales (%)	55.79	55.93	58.45
Foreign Participation (%)	46.50	48.20	60.52

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	('000 shares)
E.A.Cables	2.28	5.56	8,200
Sameer Africa	2.70	4.65	200
Carbacid	8.98	3.46	1,700

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	('000 shares)
Car & General	22.00	(8.33)	100
Uchumi	0.27	(6.90)	597,700
Sasini	17.50	(4.89)	6,300

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	0.34	0.26	0.22	30.80	1.15
KCB Group	0.13	-	0.11	52.00	(0.48)
KenGen	0.09	-	0.09	5.58	-
Equity Group	0.09	0.03	0.02	50.25	0.50
Jubilee Holdings	0.03	-	-	360.00	-

*Year-to-date refers to Market Capitalization as at 31st December 2018

CURRENCY PERFORMANCE-TSH, USh, RWF

	Close	1-day	y-t-d
KES/USH	36.61	(0.06)	(1.22)
KES/RWF	9.46	(0.14)	(1.08)
KES/TSH	22.97	(0.06)	(1.29)
USD/USH	3,677.01	0.08	(0.33)
USD/RWF	949.89	(0.00)	(0.19)
USD/TSH	2,307.00	0.09	(0.39)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI	1,821.86	-	1.17
USE LCI	343.81	-	(1.84)
RSE RSI	123.16	-	(0.19)
RSE RASI	151.19	-	11.51
DSE DSEI	2,112.77	0.38	2.60
DSE TSI	3,464.43	-	0.97

RSE	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BoK	-	28.02	265.00	-
BLW	-	14.70	139.00	-
CTL	-	6.87	65.00	-
IMR	-	9.52	90.00	-

DSE **				
CRDB	57,300.59	5.66	130.00	-
DCB	51.37	12.84	295.00	-
DSE	222,293.82	42.67	980.00	-
SWIS	127,477.83	69.66	1,600.00	-
TBL	27,998.97	474.56	10,900.00	-
Vodacom	8,881.65	37.01	850.00	-
NICO	1,480.28	7.40	170.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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