

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

4th February 2020



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
KES/USD	100.46	(0.02)	0.86
KES/GBP	131.17	0.53	1.33
KES/EUR	111.13	(0.16)	1.98

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	163.45	0.23	(1.78)
NSE-20	2,601.98	(0.12)	(1.97)
NSE-25	4,047.43	0.29	(1.30)
FTSE 15	217.15	0.32	(1.88)
FTSE 25	224.97	0.26	(1.97)

Market Activity	Close	1-day	y-t-d
Market Cap (USD BN)*	24.83	24.78	25.06
Market Turnover (USD MN)	8.37	0.79	130.80
Foreign Buys (%)	55.53	37.22	62.15
Foreign Sales (%)	46.81	55.79	57.71
Foreign Participation (%)	51.17	46.50	59.93

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	('000 shares)
Car & General	24.00	9.09	1,000
WPP Scangroup	18.85	6.20	10,400
Flame Tree Group	1.83	5.17	3,300

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	('000 shares)
Bamburi	68.25	(5.86)	300
Sameer Africa	2.56	(5.19)	10,300
Umeme	7.60	(5.00)	200

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Equity Group	3.46	1.73	0.27	50.75	1.00
Safaricom	3.32	2.09	2.30	30.95	0.49
KCB Group	1.30	0.76	1.25	51.50	(0.96)
E.A.B.L.	0.08	0.07	0.05	214.50	0.82
NCBA Group	0.06	-	0.05	36.05	(0.41)

*Year-to-date refers to Market Capitalization as at 31st December 2018

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	36.55	0.16	(1.06)
KES/RWF	9.46	0.02	(1.06)
KES/TSH	22.99	(0.11)	(1.40)
USD/USH	3,672.01	0.14	(0.19)
USD/RWF	949.89	0.00	(0.19)
USD/TSH	2,310.01	(0.13)	(0.52)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI	1,813.07	(0.48)	0.69
USE LCI	340.96	(0.83)	(2.65)
RSE RSI	123.16	-	(0.19)
RSE RASI	151.19	-	11.51
DSE DSEI	2,119.47	0.32	2.93
DSE TSI	3,464.43	-	0.97

RSE	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BoK	-	28.02	265.00	-
BLW	-	14.70	139.00	-
CTL	-	6.87	65.00	-
IMR	-	9.52	90.00	-

DSE **				
CRDB	288.34	5.65	130.00	-
DCB	1,667.83	12.83	295.00	-
DSE	7,245.40	42.62	980.00	-
SWIS	1,391.67	69.58	1,600.00	-
TBL	237,019.38	474.04	10,900.00	-
TCCL	521.88	26.09	600.00	-
TCC	739.33	739.33	17,000.00	-
Vodacom	3,696.63	36.97	850.00	-

*Local Currency

**Trading data for the previous day.

UPCOMING EARNINGS

- BAT is scheduled to release its FY19 results on 20.02.2020

RESEARCH DEPARTMENT

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