

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

5th February 2020



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
KES/USD	100.35	0.11	0.97
KES/GBP	130.82	0.27	1.60
KES/EUR	110.91	0.19	2.17

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	165.67	1.36	(0.44)
NSE-20	2,609.21	0.28	(1.70)
NSE-25	4,102.23	1.35	0.04
FTSE 15	219.84	1.24	(0.66)
FTSE 25	228.76	1.68	(0.32)

Market Activity	Close	1-day	y-t-d
Market Cap (USD BN)*	25.20	24.86	25.06
Market Turnover (USD MN)	5.14	8.38	135.89
Foreign Buys (%)	46.39	55.53	61.56
Foreign Sales (%)	78.76	46.81	58.50
Foreign Participation (%)	56.29	51.17	59.79

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	('000 shares)
TPS Eastern Africa	18.60	7.83	13,000
N.S.E	11.40	4.11	685,500
Equity Group	52.75	3.94	1,312,900

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	('000 shares)
Express Kenya	5.82	(8.93)	200
WPP Scangroup	18.85	(7.96)	900
N.B.V.	0.76	(7.89)	1,100

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Stanbic	1.75	-	1.70	114.00	0.22
Safaricom	0.99	0.95	0.73	31.55	1.94
Equity Group	0.69	0.68	0.49	52.75	3.94
KCB Group	0.67	0.08	0.42	52.25	1.46
Co-op Bank	0.39	0.22	0.31	15.00	(2.28)

*Year-to-date refers to Market Capitalization as at 31st December 2018

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	36.59	(0.11)	(1.17)
KES/RWF	9.47	(0.13)	(1.19)
KES/TSH	23.01	(0.07)	(1.47)
USD/USH	3,672.01	(0.00)	(0.19)
USD/RWF	950.06	(0.02)	(0.21)
USD/TSH	2,309.01	0.04	(0.48)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI	1,819.21	0.34	1.03
USE LCI	341.65	0.20	(2.46)
RSE RSI	123.16	-	(0.19)
RSE RASI	151.19	-	11.51
DSE DSEI	2,106.37	(0.62)	2.29
DSE TSI	3,464.43	-	0.97

RSE	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BoK	-	28.02	265.00	-
BLW	-	14.70	139.00	-
CTL	-	6.87	65.00	-
IMR	-	9.52	90.00	-

DSE **				
CRDB	394,870.77	5.65	130.00	-
DSE	383.32	42.59	980.00	-
NICO	59,106.54	7.39	170.00	-
TBL	72,559,447.70	473.72	10,900.00	-

*Local Currency

**Trading data for the previous day.

UPCOMING EARNINGS

- BAT is scheduled to release its FY19 results on 20.02.2020

RESEARCH DEPARTMENT

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