

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

6th February 2020



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
KES/USD	100.39	(0.03)	0.94
KES/GBP	130.99	(0.13)	1.47
KES/EUR	110.57	0.30	2.46

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	169.35	2.22	1.77
NSE-20	2,607.89	(0.05)	(1.75)
NSE-25	4,163.56	1.50	1.54
FTSE 15	222.73	1.31	0.64
FTSE 25	233.38	2.02	1.70

Market Activity	Close	1-day	y-t-d
Market Cap (USD BN)*	25.75	25.19	25.06
Market Turnover (USD MN)	8.13	5.14	143.94
Foreign Buys (%)	72.87	46.39	62.19
Foreign Sales (%)	60.37	78.76	58.60
Foreign Participation (%)	66.62	56.29	60.17

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	('000 shares)
Stanlib Fahari I-REIT.	9.50	8.45	25,900
Sameer Africa	2.70	5.47	8,300
Total Kenya Ltd	28.85	4.91	3,300

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	('000 shares)
Sanlam Kenya Plc	16.25	(8.19)	5,400
Eveready East Africa	1.04	(7.14)	4,700
Kenya Airways Ltd	2.33	(6.05)	29,800

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	3.05	3.04	1.59	32.80	3.96
KCB Group	2.29	1.14	2.25	52.25	-
Equity Group	1.36	1.34	0.33	53.50	1.42
Jubilee Holdings	0.43	-	0.33	352.00	-
E.A. Breweries	0.38	0.30	0.15	219.75	1.03

*Year-to-date refers to Market Capitalization as at 31st December 2018

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	36.69	(0.27)	(1.44)
KES/RWF	9.46	0.03	(1.16)
KES/TSH	23.01	(0.01)	(1.47)
USD/USH	3,683.01	(0.30)	(0.49)
USD/RWF	950.07	(0.00)	(0.21)
USD/TSH	2,310.01	(0.04)	(0.52)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI	1,820.00	0.04	1.07
USE LCI	342.59	0.28	(2.19)
RSE RSI	123.16	-	(0.19)
RSE RASI	150.37	(0.54)	10.91
DSE DSEI	2,113.92	0.36	2.66
DSE TSI	3,474.38	0.29	1.26

RSE	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOK	-	28.00	265.00	-
BLR	-	14.69	139.00	-
CTL	-	6.87	65.00	-
IMR	-	9.51	90.00	-

DSE **				
CRDB	1,216,818.62	6.08	140.00	7.69
DSE	11,924.52	42.59	980.00	-
SWIS	6,049.18	69.53	1,600.00	-

*Local Currency

**Trading data for the previous day.

UPCOMING EARNINGS

- BAT is scheduled to release its FY19 results on 20.02.2020

RESEARCH DEPARTMENT

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