

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

7th February 2020



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
KES/USD	100.45	(0.06)	0.88
KES/GBP	130.13	0.65	2.11
KES/EUR	110.52	0.05	2.51

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	168.65	(0.41)	1.35
NSE-20	2,602.36	(0.21)	(1.96)
NSE-25	4,127.06	(0.88)	0.65
FTSE 15	221.33	(0.63)	0.01
FTSE 25	231.96	(0.61)	1.08

Market Activity	Close	1-day	y-t-d
Market Cap (USD BN)*	25.63	25.74	25.06
Market Turnover (USD MN)	13.12	8.13	156.95
Foreign Buys (%)	84.46	72.87	64.04
Foreign Sales (%)	75.70	60.37	60.02
Foreign Participation (%)	80.08	66.62	61.82

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	('000 shares)
Flame Tree Group	1.95	9.55	3,400
Sanlam Kenya	17.70	8.92	3,000
Home Afrika	0.47	4.44	157,600

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	('000 shares)
Total Kenya	26.10	(9.53)	23,700
Unga Group	30.10	(8.79)	100
Car & General	22.00	(8.33)	600

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	6.00	5.98	4.94	32.90	0.30
E.A.B.L.	2.50	2.50	1.32	221.75	0.91
KCB Group	1.51	0.47	1.32	51.25	(1.91)
B.A.T	1.34	1.30	1.31	480.00	(1.74)
Equity Group	0.61	0.37	0.54	52.00	(2.80)

*Year-to-date refers to Market Capitalization as at 31st December 2018

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	36.59	0.28	(1.16)
KES/RWF	9.46	0.04	(1.11)
KES/TSH	23.00	0.06	(1.41)
USD/USH	3,675.01	0.22	(0.27)
USD/RWF	950.24	(0.02)	(0.23)
USD/TSH	2,310.01	(0.00)	(0.52)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI	1,861.26	2.27	3.36
USE LCI	341.30	(0.38)	(2.56)
RSE RSI	123.40	0.19	-
RSE RASI	150.41	0.03	10.94
DSE DSEI	2,127.02	0.62	3.29
DSE TSI	3,474.38	-	1.26

RSE	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOK	39,217.34	28.01	265.00	-
BLR	-	14.69	139.00	-
CTL	20,612.89	6.87	65.00	-
IMR	45,665.48	9.51	90.00	-

DSE **				
CRDB	9,298,473.30	6.09	140.00	-
DSE	2,675,628.88	42.61	980.00	-
NICO	2,956.87	7.39	170.00	-
TBL	236,984.34	473.97	10,900.00	-

*Local Currency

**Trading data for the previous day.

UPCOMING EARNINGS

- BAT is scheduled to release its FY19 results on 20.02.2020

RESEARCH DEPARTMENT

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